

Completing the 2021-22 FAFSA

Audio

- Attendee lines are muted
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Technical issues

- Contact us at webinars@mappingyourfuture.org if you experience technical issues.

Handouts

- Located in the handouts pane and in the two-hour reminder e-mail

Questions

- Submit your questions using the question function on the GoToWebinar toolbar

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Completing the 2021-22 FAFSA

October 6, 2020

 MAPPING YOUR FUTURE

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Presented by

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Executive Director
Mapping Your Future



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Customer Care Manager
Mapping Your Future



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Agenda

- Overview of FAFSA process
- Obtaining an FSA ID
- Completing the FAFSA
- After completing the FAFSA


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Paying for education




Savings



Cash & earnings



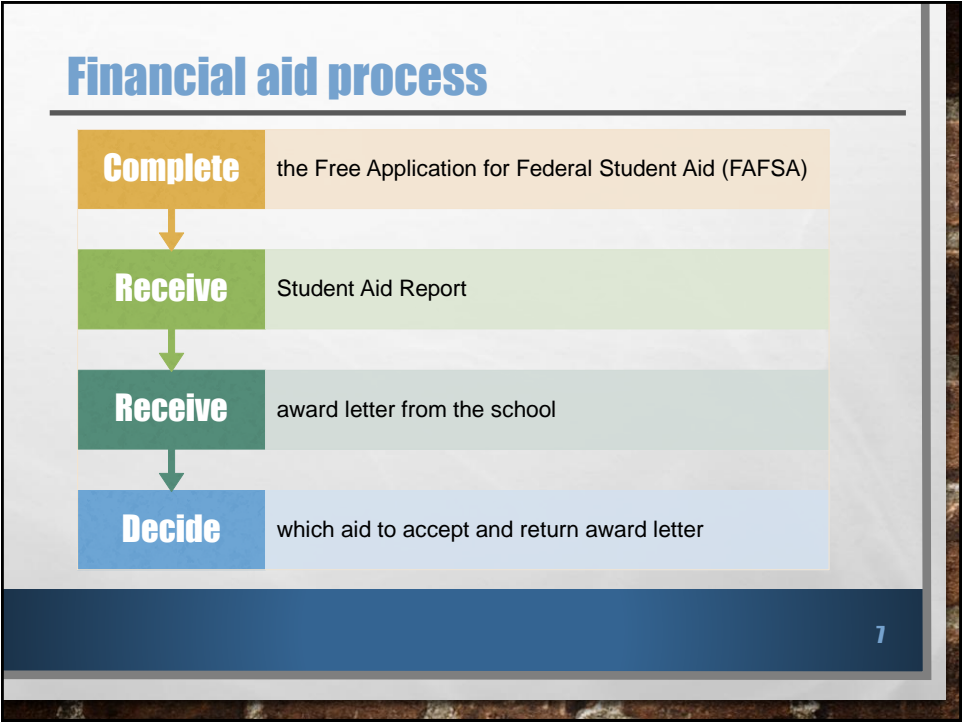
Financial aid



Tax credits & deductions

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What is the FAFSA?

- Free Application for Federal Student Aid
- Base application for various forms of financial aid (need based and non-need based)
 - › Federal
 - › State
 - › Institutional
 - › Private
- Available October 1, 2020 for 2021-22 academic year
- Watch state and institutional priority deadlines

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FAFSA on the Web

- <https://fafsa.gov> or <https://studentaid.gov>
- Provides options and messaging based on the status of the student's FAFSA:
 - Start a 2021-22 FAFSA
 - Complete and submit a Renewal FAFSA
 - Make FAFSA corrections
 - View the Student Aid Report
 - View correction history
 - Provide missing signatures



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MyStudentAid app

- May be used on cell phones and tablets
- FAFSA app available for download from Apple Store and Google Play
- 2021-22 FAFSA will not be available on the app until later this year

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FAFSA on the Web worksheet

<https://studentaid.gov/sites/default/files/2021-22-fafsa-worksheet.pdf>

FAFSA on the Web Worksheet

2021 - 2022

DO NOT MAIL THIS WORKSHEET.

The FAFSA on the Web Worksheet provides a preview of the questions that you may be asked while completing the Free Application for Federal Student Aid (FAFSA) online at fafsa.gov or via the myStudentAid mobile app.

You must complete and submit a FAFSA form to apply for federal student aid and for most state and college aid. Write down notes to help you easily complete your FAFSA form anytime on or after October 1, 2020. See the table to the right for state deadlines. Your application must be submitted by midnight Central time. Also pay attention to the symbols that may be listed after your state deadline. Check with your high school counselor or your college's financial aid administrator about other deadlines. The federal deadline is June 30, 2022.

• This Worksheet is optional and should only be completed if you plan to use fafsa.gov or the myStudentAid mobile app.

• Sections in purple are for parent information.

• This Worksheet does not include all the questions from the FAFSA form. The questions that are included are ordered as they appear on FAFSA on the Web. When you are online, you may be able to skip some questions based on your answers to earlier questions.

Applying is easier with the IRS Data Retrieval Tool!
Students and parents who have filed their 2019 federal tax return may be able to use the IRS Data Retrieval Tool to easily, accurately and securely transfer their tax information into the FAFSA form.

Sign your FAFSA form with an FSA ID!
For information about the FSA ID, including how to apply, go to [StudentAid.gov/fsa-id](https://studentaid.gov/fsa-id).
Your FSA ID allows you to electronically sign your FAFSA form. If you are providing parent information, one parent must also sign your FAFSA form. To sign electronically, your parent should also apply for an FSA ID.

Free help is available!
You do not have to pay to get help or submit your FAFSA form. Submit your FAFSA form free online at fafsa.gov. Federal Student Aid provides free help online at fafsa.gov or you can call 1-800-4-FED-AID (1-800-433-3243). TTY users (hearing impaired) can call 1-800-730-8913.

NOTES:

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Completing the FAFSA


1. Create an FSA ID
2. Gather the documents needed
3. Start your FAFSA at FAFSA.gov
4. Provide your basic personal information
5. List colleges and/or career schools
6. Answer dependency questions
7. Provide parent demographic information
8. Provide financial information
9. Sign and submit the FAFSA
10. Review the Student Aid Report (SAR)

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Create an FSA ID

1. Enter your e-mail address
2. Create your username and password
3. Click continue to enter your personal information
4. Click submit to complete the process



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Create an FSA ID

An FSA ID is a username and password that gives you access to Federal Student Aid's online systems and can serve as your legal signature.

Only create an FSA ID using your own personal information and for your own exclusive use. You are not authorized to create an FSA ID on behalf of someone else, including a family member.

If you are not authorized to have an employer or agent of a commercial entity, or other third party, create an FSA ID for you for any purposes including but not limited to: payment reductions, debt consolidation or applying for aid. Misrepresentation of your identity to the federal government could result in criminal or civil penalties.


Important: When you are done, select the CANCEL button to clear your data even if you do not yet finish creating your FSA ID. Just clicking your browser window or going to another website may not be enough to prevent other people using the computer from seeing your information until the session expires.

Create an FSA ID


Manage My FSA ID

Create your FSA ID username and password below.

Username




Password



☐ Newbie
 ☐ Intermediate
 ☐ Advanced
 ☐ Show list

Confirm Password



<https://fsaid.ed.gov/>

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Using an FSA ID

Student

- To sign in to the FAFSA
- To retrieve tax information, if applicable
- To sign the FAFSA
- To apply for Direct Loans
- To access aid history on NSLDS or StudentAid.gov

Parent

- To retrieve tax information, if applicable
- One parent must sign the FAFSA for a dependent student
- To obtain a Direct PLUS (Parent) Loan

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Gathering documents needed

- Your Social Security number
- Your parents' Social Security numbers
- Your driver's license number
- Your Alien Registration number (if not a U.S. citizen)
- Federal tax information for you and your parents, including tax returns and W-2's
- Records of your untaxed income
- Information on cash, savings and checking account balances, investments



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FAFSA help options

- Questions and answers at the beginning
- Help “bubbles” on each FAFSA question
- FAFSA Help page
<https://studentaid.gov/apply-for-aid/fafsa/filing-out/help>
- Federal Student Aid Information Center
800-433-3243
- Mapping Your Future
800-374-4072

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FAFSA log in

The first screenshot shows the 'Login' page with the following text: 'Log in to the FAFSA. Only students may use their FSA ID to log in. Parents and others can start a FAFSA for a student by entering the student's identifier. Parents and others can also work on a FAFSA form or correction the student started using the Save Key that the student made. [Help for parents](#)'. Below this are two radio buttons: 'I am the student' (selected) and 'I am a parent, guardian, or student from a Newly Associated State'. A 'NEXT' button is at the bottom right.

The second screenshot shows the 'Login' page with the following text: 'Log in to the FAFSA. Only students may use their FSA ID to log in. Parents and others can start a FAFSA for a student by entering the student's identifier. Parents and others can also work on a FAFSA form or correction the student started using the Save Key that the student made. [Help for parents](#)'. Below this are two radio buttons: 'I am the student' (selected) and 'I am a parent, guardian, or student from a Newly Associated State'. Below the radio buttons is the text: 'Do not log in with the FSA ID if you are not the student. Don't have an FSA ID? [Create one](#) or sign using the [student's identifier](#)'. Below this are two input fields: 'Student's FSA ID Username, E-mail Address, or Mobile Number' (containing 'BeeSw2020') and 'Enter the student's FSA ID Password' (containing '*****'). Below the password field is a 'Log In' button.

The third screenshot shows the 'My FAFSA - 2021-2022' page. At the top, it says 'STUDENT INFORMATION' and 'Welcome, Susan Lombardi!'. Below this are two tabs: '2021-2022' (selected) and '2020-2021'. Below the tabs is a message: 'Current Application Status: Not Submitted. You started a 2021-2022 FAFSA but have not submitted it. Upload profiles to continue where you left off.' Below this message are two buttons: 'Continue' and 'Start Here'. At the bottom, it says 'FSA ID' and 'Last time, you FSA ID last 11/11/2020'. Below this is the text: 'FSA ID Status: [Link Account Information](#). You can use your FSA ID to sign your FAFSA electronically or make corrections to your FAFSA.'

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Personal Information for Student

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

Confirmation

STUDENT INFORMATION

Application was successfully saved.

Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

Your Social Security Number

478-30-0000

Your first name

First

Your middle initial

Your last name

Last

Your date of birth

06/06/2000

PREVIOUS

NEXT

Student Residency and Eligibility

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

Confirmation

STUDENT INFORMATION

Have you lived in Iowa for at least 1 year?

☒ Yes ☐ No

Are you a U.S. citizen?

Yes, I am a U.S. citizen (or U.S. national)

PREVIOUS

NEXT

Student demographics

- Name
- Social Security Number
- Date of birth
- Email address
- Phone number
- Mailing address
- Residency
- Citizenship

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Student Education

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

Confirmation

STUDENT INFORMATION

What will your high school completion status be when you begin college in the 2021-2022 school year?

Select

What college degree or certificate will you be working on when you begin the 2021-2022 school year?

Select

Will you have your first bachelor's degree before you begin the 2021-2022 school year?

☐ Yes ☐ No

What will your college grade level be when you begin the 2021-2022 school year?

Select

Are you interested in being considered for work-study?

☐ Yes ☐ No ☐ Don't know

PREVIOUS

NEXT

Student education

- High school completion status
- Grade level
- Degree pursued
- Receipt of first bachelor's degree
- Interest in Federal Work-Study

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Selective service

Student Selective Service

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

Confirmation

STUDENT INFORMATION

Are you male or female?
☒ Male ☐ Female

Most male citizens and male immigrants must register with the Selective Service System to receive federal student aid.

Are you registered with the Selective Service System?
☐ Yes ☒ No

Do you want us to register you with the Selective Service System?
☒ Yes ☐ No

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Student foster care and parent education completion

Student Foster Care and Parent Education Completion

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

Confirmation

STUDENT INFORMATION

Are you a foster youth or were you at any time in the foster care system?
☒ Yes ☐ No

Highest school completed by Parent 1
College or beyond

Highest school completed by Parent 2
High School

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Important definitions

Dependent vs. independent

Parent

Household

Number in college

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STUDENT INFORMATION

What is your marital status as of today?

Married

Answer the following questions to determine if you are required to provide information about your parents on your FAFSA. Check all that apply or check None of the above.

☐ Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?

☐ Are you a veteran of the U.S. Armed Forces?

☐ At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?

☐ As determined by a court in your state of legal residence, are you or were you an emancipated minor?

☐ Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?

☒ None of the above

Do you now have or will you have children who will receive more than half of their support from you between July 1, 2021 and June 30, 2022?

☐ Yes

☒ No

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2022?

☐ Yes

☒ No

Dependency status

- 24 years of age
- Married
- Have children
- Have dependents
- Master's or doctorate program
- Active duty military
- Veteran of the U.S. Armed Forces
- Orphan, foster care or ward of the court
- Emancipated minor
- Legal guardianship
- Homeless or self-supporting and at risk of being homeless

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Unaccompanied homeless youth

On or after July 1, 2020, were you homeless or were you self-supporting and at risk of being homeless?

Yes

No

Unaccompanied

Not in the physical custody of a parent

Homeless

Lacking fixed, regular, and adequate housing

Youth

23 years of age or younger

Student Homelessness Questions

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

Confirmation

STUDENT INFORMATION

At any time on or after July 1, 2020, did you receive a determination from any of the entities listed below that you were an unaccompanied youth who was homeless, or were self-supporting and at risk of being homeless? Check all that apply, or check **None of the above**.

☒ Your high school or school district homeless liaison

☐ The director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development

☐ The director of a runaway or homeless youth basic center or transitional living program

☐ None of the above

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Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

Confirmation

STUDENT INFORMATION

Based on your answers to the dependency status questions, you are considered a dependent student. This means you must provide **parental** information. Select "I will provide information about my parent(s)" and click Next to continue filling out your FAFSA.

If you have a special circumstance and are unable to provide parental information, under very limited circumstances, you may be able to submit your FAFSA without parental information. Select "I am unable to provide information about my parent(s)" and click Next to get additional information.

☒ I will provide information about my parent(s)

☐ I am unable to provide information about my parent(s)

Availability of parental information

Special circumstances may exist

Student can indicate if parental information is not available

Schools notified via institutional student information record (ISIR)

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Who is the parent for FAFSA purposes?

- Your **biological** and/or **adoptive** parents are considered your legal parents.
 - *Must report information for **both** biological or adoptive parents if they are married or unmarried and living together*
- Grandparents, foster parents, legal guardians, older brothers or sisters, and aunts and uncles are **not** considered parents unless they have **legally adopted** you.

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Determining parental information to report

Married:
Both parents

Unmarried but living together:
Both parents

Never married and not living together:
Parent the student lived with most*

Divorced:
Parent the student lived with most*

Remarried:
Parent the student lived with most* and stepparent

Widowed:
Surviving parent

**If the student did not live with one parent more than the other, look at the parent who provided the most financial support.*

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Students with undocumented parents

Parents must still report information on the FAFSA

- Report all zeroes for social security number
- Provide income earned from work instead of tax information

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Parent demographics

- Marital status and date
- Social security numbers
- First initial, last name
- Date of birth
- E-mail address
- Lived in state at least 5 years?
- Household size
- Number in college

Personal Information for Parent

Student Demographics | School Selection | Dependency Status | **Parent Demographics** | Financial Information | Sign & Submit | Confirmation

Enter information for your first parent (father/mother/stepparent)

Parent's Social Security Number

Parent's last name

Parent's first initial

Parent's date of birth

[PREVIOUS](#) [NEXT](#)

Student Household Info

Student Demographics | School Selection | Dependency Status | **Parent Demographics** | Parent Financials | Student Financials | Sign & Submit | Confirmation

Household Size

Title

Your spouse, based on your marital status

Your number of family members in 2021-2022 (household size)

Number in College

How many people in your household (as reported above) will be in college in 2021-2022?


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Who is included in the household?

- Student
- Parent(s)
- Children: Other than the student, regardless if they live in the household*
- Other people: Such as a grandparent, who live with the parents*

**Must receive more than half of their support from the parent(s) and will continue to receive more than half of their support from the parent(s) between July 1, 2021 and June 30, 2022.*



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Who is included in the number in college?

Dependent student

- Student
- NOT the parent(s)
- Others attending at least half time in an approved program during 2021-22 that leads to a degree or certificate at a postsecondary school eligible to participate in any of the federal student aid programs
- Do not include students enrolled at military academies

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What financial information is needed?

- 2019 adjusted gross income (AGI), income earned from work
- 2019 tax paid
- Untaxed income
- Education credits
- Child support paid
- Taxable earnings from need-based employment programs
- Taxable grant and scholarship aid
- Combat pay or special combat pay
- Earnings from a co-op program

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Using the IRS Data Retrieval Tool

- Must have a valid Social Security Number
- Must have filed a 2019 federal tax return
- Must have unchanged marital status since 12/31/2019

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IRS Data Retrieval Tool

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

Confirmation

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Parent Tax Filing Status

Application was successfully saved.

Attention! You must provide financial information from your parents' 2019 tax return on the following pages.

For 2019, have your parents completed their IRS income tax return or another tax return?
Already completed

What type of income tax return did your parents file for 2019?
IRS 1040

For 2019, what is your parents' tax filing status according to their tax return?
Married-Filing Joint Return

IRS Data Retrieval Tool

Applying is faster and easier if your parents transfer their tax return information into this FAFSA with the IRS Data Retrieval Tool (IRS DRT).

LINK TO IRS

- Must indicate filing status of “already completed”
- Click on “link to IRS”

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Parent authentication

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Parent Information

You, the parent, should enter the information below and click Next to continue. Otherwise, click Skip IRS DRT.

If you have any questions or problems using this tool, click [FAFSA Help](#) for assistance.

Provide Parent's FSA ID

Which parent are you?
☒ Parent 1 ☐ Parent 2

Parent's FSA ID Username or Verified E-mail Address

[Forgot Username](#) | [Create an FSA ID](#)

Parent's FSA ID Password

[Forgot Password](#)

Skip IRS DRT

Next

Parent Eligible for IRS DRT

Applying is faster and easier with the IRS DRT!

Based on your responses, we recommend that you, the mother, transfer your information from the IRS into this FAFSA. The [IRS Data Retrieval Tool \(IRS DRT\)](#) allows users to link to the IRS Web site and securely transfer original IRS tax return information into their FAFSA.

For your protection, your tax return information will not display on the IRS Web site or on the FAFSA.

If you use the IRS DRT you may not have to provide additional IRS documentation later to qualify for federal student aid.

LINK TO IRS

Go Thanks

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Arriving at IRS website

- Authorized user okay
- Enter tax return filing status
- Enter address information **exactly** as it appears on the tax form

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Transferring data

- If tax information is available, select first statement and then “transfer now”
- Will be returned to the FAFSA
- Will not see transferred data

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Data transfer is indicated

Student IRS Info

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

Confirmation

STUDENT INFORMATION

What was your adjusted gross income for 2019?
Transferred from the IRS

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Schedule 1

Parent Simplified Path Determination

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

Confirmation

PARENT INFORMATION

You indicated that your parents filed an IRS 1040. Did your parents file a Schedule 1? Select **No** if your parents did not file a Schedule 1 or only filed a Schedule 1 to report unemployment compensation, educator expense, IRA deduction, student loan interest deduction, Alaska Permanent Fund dividend, or virtual currency. Click [2022](#) for more information.

☒ Yes

☐ No

☐ Don't know

As of today, is either of your parents a [dislocated worker](#)?

☐ Yes

☒ No

☐ Don't know

In 2019 or 2020, did you, your parents, or anyone in your parents' household receive benefits from any of the federal benefits programs listed below?

Check all that apply or check **None of the above**. If at the time you are completing the FAFSA, you, your parents, or anyone in your parents' household did NOT receive any of these benefits during 2019 or 2020, but do receive any of them on or before December 31, 2020, you must return to the FAFSA and update your response. Answering these questions will not reduce eligibility for student aid or these programs.

☐ Medicaid

☐ Supplemental Security Income (SSI)

☒ Supplemental Nutrition Assistance Program (SNAP)

☐ Free or Reduced Price School Lunch

☐ Temporary Assistance for Needy Families (TANF)

☐ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

☐ None of the above

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Additional parent information

- Combat pay
- College grant and scholarship aid reported in parent's income
- Education credits
- Untaxed portions of IRA distributions and pensions
- Tax exempt interest income

Parent Questions for Tax Filers Only

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Did your parents have any of the following items in 2019? Enter amounts for all that apply.

Combat pay or special combat pay. This should be zero for enlisted personnel and warrant officers (excluding commissioned warrant officers) because their combat pay is entirely non-taxable. Only enter taxable combat pay included in your parents' adjusted gross income.

\$ 0 .00

Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$ 0 .00

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit from IRS Form 1040 Schedule 3 line 3)

\$ 0 .00

Untaxed portions of IRA distributions and pensions from IRS Form 1040-line 14a + 401 - 408 - 409. **Exclude** rollovers. If negative, enter a zero here.

\$ 0 .00

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 Schedule 3 line 13 + 19

\$ 0 .00

Tax exempt interest income from IRS Form 1040-line 2a

\$ 0 .00

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2019 parent additional information and untaxed income

Parent Additional Financial Info

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Did your parents have any of the following items in 2019? Enter amounts for all that apply.

Child support your parents paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your parents' household.

\$ 0 .00

Earnings from work under a Cooperative Education Program offered by a college

\$ 0 .00

Taxable earnings from need-based employment programs, such as Federal Work-study and need-based employment portions of fellowships and assistantships

\$ 0 .00

PREVIOUS NEXT

Parent Untaxed Income

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Did your parents have any of the following items in 2019? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$ 0 .00

Housing, food, and other living allowances paid to members of the military (clergy and others) including cash payments and cash value of benefits. Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$ 0 .00

Payments to tax-deferred pension and investment savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the 1099-R Form in Boxes 12a through 12d, codes D, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$ 0 .00

Verano non-refundable benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances

\$ 0 .00

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$ 0 .00

PREVIOUS NEXT

Untaxed income

- Payments to tax-deferred pension and savings plans
- IRA deductions and payments to self-employed SEP, SIMPLE, Keogh
- Child support received
- Tax exempt interest income
- Untaxed portions of IRA distributions
- Untaxed portions of pensions
- Housing, food or other living allowances to military, clergy, others
- Veterans non-education benefits
- Other untaxed income
- Exclusions are also listed

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Asset questions

- Asset threshold
- Cash, savings, and checking accounts
- Investments, including real estate (not parents' home)
- Current businesses and/or investment farm, don't include:
 - Family farm or
 - Family business with 100 or fewer full-time employees
- Note: In this example, the student has the option to skip the parent asset questions

Parent Assets

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

Confirmation

PARENT INFORMATION

Do you want to skip questions about your parents' assets?
☐ Yes ☒ No

As of today, what is your parents' total current balance of cash, savings, and checking accounts?
\$ 3,500 .00

As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)?
\$.00

As of today, what is the net worth of your parents' current businesses and/or investment farms? Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.
\$.00

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Determining the value of assets




MARKET VALUE

-



DEBT OWED

=



NET VALUE

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Additional student information

Depending on the answers to the previous questions, student may be required to also complete financial and tax information

Student Tax Filing Status

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

Confirmation

STUDENT INFORMATION

1

Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

For 2020, have you completed your IRS income tax return or another tax return?

Already completed

What income tax return did you file for 2020?

IRS 1040

For 2020, what is your tax filing status according to your tax return?

Single

IRS Data Retrieval Tool

Applying a filter and reset if you transfer your tax return information into the FAFSA with the IRS Data Retrieval Tool (IRS DRT)

LINK TO IRS DRT

Student Assets

Student Demographics

School Selection

Dependency Status

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Parent Financials

Student Financials

Sign & Submit

Confirmation

STUDENT INFORMATION

1

As of today, what is your total current balance of cash, savings, and checking accounts?

\$ 794 .00

2

As of today, what is the net worth of your investments, including real estate (not your home)?

\$ 0 .00

3

As of today, what is the net worth of your current businesses and/or investment firms? Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

\$ 0 .00

CHECK FOR ERRORS

PREVIOUS

NEXT

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FAFSA summary and student signature

FAFSA Summary

Student Demographics ☒ School Selection ☒ Dependency Status ☒ Parent Demographics ☒ Parent Financials ☒ Student Financials ☒ Sign & Submit ☐ Confirmation

Review and return your FAFSA online to submit your FAFSA. After you press this button, we'll email you a link to your FAFSA.

WASH STATE FAFSA RETRIEVAL
Retrieval ID: 123-456-789

Student Demographics

Student Demographic Information

First Name: JESSICA
Last Name: SMITH
Date of Birth: 01/01/2000
Sex: F
Marital Status: Single
Current Address: 123 Main St, Seattle, WA 98101
Home Phone: (206) 123-4567
Cell Phone: (206) 987-6543
Email: jsmith@uw.edu
Social Security Number: XXX-XX-XXXX
Expected Start Date: 09/01/2024
Expected End Date: 06/30/2025
Expected Grade: Freshman
Expected Major: Computer Science
Expected Minor: Business Administration
Expected Degree: Bachelor's
Expected Institution: University of Washington
Expected Enrollment Status: Full-time
Expected Start Date: 09/01/2024
Expected End Date: 06/30/2025
Expected Grade: Freshman
Expected Major: Computer Science
Expected Minor: Business Administration
Expected Degree: Bachelor's
Expected Institution: University of Washington
Expected Enrollment Status: Full-time

Agreement of Terms

Student Demographics ☒ School Selection ☒ Dependency Status ☒ Parent Demographics ☒ Parent Financials ☒ Student Financials ☒ Sign & Submit ☐ Confirmation

STUDENT INFORMATION

READ BEFORE PROCEEDING

- By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you:
 - will not use federal and/or state student financial aid only to pay the cost of attending an institution of higher education.
 - are not in default on a federal student loan or have made satisfactory arrangements.
 - do not owe money back on a federal student grant or have made satisfactory arrangements.
 - will notify your school if you default on a federal student loan, and
 - will not receive a Federal Pell Grant from more than one school for the same year.
- By signing this application electronically using your username and password, and/or

1. the student, agree to the terms outlined above.

☒ Agree ☐ Disagree

Signature Options

Student Demographics ☒ School Selection ☒ Dependency Status ☒ Parent Demographics ☒ Parent Financials ☒ Student Financials ☒ Sign & Submit ☐ Confirmation

Student Signature for
Social Security Number: XXX-XX-XXXX
Last Name: Last
Date of Birth: 01/01/2000

SIGN THIS FAFSA

SIGNATURE STATUS NEXT

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Parent signature

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Submission confirmation

2021-2022 Confirmation Page

Congratulations, First!

Your FAFSA was successfully submitted to Federal Student Aid.

Confirmation Number: F 0000000000 07183020 143030

Data Release Number: 0000000000

What Happens Next

- In 7-10 business days, we will mail you a Student Aid Report (SAR) notifying you that your FAFSA was processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or what they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).

PRINT THIS PAGE

Start your state application to apply for Iowa state-based financial aid.

Does your brother or sister need to complete a FAFSA?
If you are the brother or sister, please inform them to complete FAFSA for your brother or sister to use. We'll have them send their FAFSA to provide a signature upon that date.

Expand All

Estimated Expected Family Contribution (EFC) = 002592

IRS Information

School(s) on your FAFSA:

School Name	Graduation Rate	Retention Rate	Transfer Rate	Additional Information from College Scorecard
MID-ATLANTIC CHRISTIAN UNIVERSITY	32%	62%	0%	NA

If you have questions, visit [Studentaid.gov/fafsahelp](#)

TAKE A SURVEY

100%
Share Tweet

Site last updated: Sunday, September 27, 2020

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Download [Data Release](#)

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Student Aid Report (SAR)

Federal Student Aid

PRIDE SPONSOR OF THE AMERICAN STUDENT

STUDENT AID REPORT

2021-2022

HTTPS://FAFSA.GOV

OMB No. 1845-0001

APRIL 22, 2021

DATA RELEASE NUMBER (DRN): 9755

000001C001

F 211 2122

EXPECTED FAMILY CONTRIBUTION (EFC): 00000000C

JOHN SMITH

742 EVERGREEN TERRACE

SPRINGFIELD OH 45555

Dear JOHN SMITH,

Your Student Aid Report (SAR) summarizes the information you submitted on your 2021-2022 Free Application for Federal Student Aid (FAFSA).

Application Status (review the checked boxes)

☒ Your FAFSA appears to be complete. Review the data on pages 3-10 of your SAR and make corrections or updates if necessary. The school(s) listed on your FAFSA will receive your information.

☒ Your FAFSA has been selected for verification. Verification is a process where your school confirms the data you reported on your FAFSA. Your school has the authority to contact you for documentation that supports income and other information that you reported on your FAFSA.

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Expected Family Contribution (EFC)

- Calculated using data from the FAFSA and federal formula
- The amount a family can reasonably be expected to contribute
- Stays the same regardless of college
- Two components
 - Parent contribution
 - Student contribution

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Financial need



COST OF ATTENDANCE

-



EXPECTED FAMILY CONTRIBUTION

=



FINANCIAL NEED

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Sample maximum federal financial aid amounts

- Federal Pell Grant: up to \$6,345*
- Direct Loan: \$5,500
 - Up to \$3,500 Subsidized
 - Remaining \$5,500 after subtracting Subsidized can be Unsubsidized
 - 2.75% interest rate for undergrads, 4.3% for graduate students*
- Direct PLUS Loan: Parents can borrow up to the cost of attendance less financial aid
 - 5.3% interest rate*

*For the 2020-21 academic year

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Sample financial aid offer

SAMPLE UNIVERSITY

Dear Joe Sample:

GENERAL INFORMATION

The Office of University Financial Aid has prepared this statement using the following criteria:

Academic Level: Undergraduate Freshman

Dependency Status: Dependent

College: Undergraduate

Major/Program of Study: Non-Declared Major

Housing Category: On-Campus Housing

ESTIMATED COST OF ATTENDANCE:

\$55,000

Tuition and fees: \$39,000

Housing and meals: \$13,000

Books and supplies: \$ 1,000

Personal and miscellaneous: \$ 2,000

AWARD

Description	Fall	Spring	Total	Accepted Y/N
President's Scholarship	\$10,000.00	\$10,000.00	\$20,000.00	Y/N
Federal Pell Grant	\$600.00	\$600.00	\$1,200.00	Y/N
Federal Supplemental Educational Opportunity Grant (FSEOG)	\$500.00	\$500.00	\$1,000.00	Y/N
State Scholarship	\$450.00	\$450.00	\$900.00	Y/N
Federal Work-Study (FWS)	\$1,500.00	\$1,500.00	\$3,000.00	Y/N
Federal Perkins Loan	\$1,250.00	\$1,250.00	\$2,500.00	Y/N
Federal Stafford Loan – Subsidized	\$1,750.00	\$1,750.00	\$3,500.00	Y/N
Federal Stafford Loan – Unsubsidized	\$1,000.00	\$1,000.00	\$2,000.00	Y/N
Total:			\$34,100.00	

If any of the information in the table above is incorrect, please contact the Office of Financial Aid in writing or via the Ask the Counselor service.

Office of University Financial Aid

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Resources

- MappingYourFuture.org
- FAFSA.gov and StudentAid.gov
 - Complete the FAFSA
 - Review aid history
 - Complete entrance counseling
- [College Navigator](#)
- Scholarship tracking sheet
mappingyourfuture.org/downloads/mappingyourfuture-scholarship_tracking.Xlsx
- Scholarship searches
 - FastWeb: www.Fastweb.Com/
 - GoodCall: www.Goodcall.Com/scholarship/
 - BigFuture: bigfuture.Collegeboard.Org/
 - Mappingyourfuture.Org/paying/scholarshipresources.Cfm
 - Dollars for scholars:
<https://public.Dollarsforscholars.Org/>

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Podcasts

Common FAFSA questions addressed in podcasts

Mapping Your Future worked with South Dakota financial aid professionals to develop a series of podcasts to help students and parents preparing for higher education.

The podcasts address common FAFSA questions and can easily be shared with your students and families. The podcasts cover everything from filling out the FAFSA application to accessing the Student Aid Report.

Helping You Pay for College - Podcast Series

FAFSA- What Happens After the FAFSA is submitted

Mary Alexander, Director of Financial Aid at Dakota Wesleyan University

Making Changes to the FAFSA

Erin Richards, Associate Director of Financial Aid at South Dakota School of Mines and Technology

What is Cost of Attendance?

Imanuel Pallares, a financial aid counselor at South Dakota State University in Brookings

<https://bit.ly/fafsapodcasts>

- Brief episodes (three-to-five minutes) addressing a specific topic
- Topics cover financial aid and FAFSA questions
- Feature brief interviews with financial aid experts.
- More topics to be added in future


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Contact Mapping Your Future



1-800-374-4072



8 a.m. to 4 p.m. Central Time




feedback@mappingyourfuture.org

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Questions

Enter your question in the Question pane of the GoToWebinar toolbar



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Thank you for participating



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