2017-18 FAFSA Training for Financial Aid Professionals and Others Who Will be Helping Students Complete the FAFSA

Audio

Attendee lines are muted.

Call in using a telephone if you experience sound quality issues and you are using VOIP.

Technical issues

Contact us at <u>webinars@mappingyourfuture.org</u> if you experience technical issues.

Questions

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Presented By

Jennifer Martin Director, University Financial Aid Compliance Johns Hopkins University Baltimore, MD







Documents Used for Today's Session

Department of Education presentation at the 2016 National Association of Student Financial Aid Administrators (NASFAA) Conference

2017-18 Summary of Changes for the Application Processing System

Signing the FAFSA http://fsaid.ed.gov

Create a New FSA	D				
An FSA ID gives you acc	ess to Federal Student Aid's	online systems and can serve a	as your legal signature.		
Only create an FSA ID u behalf of someone else, civil penalties.	sing your own personal info including a family member.	ormation and for your own exc Misrepresentation of your ide	lusive use. You are not auth ntity to the federal governn	orized to create an FSA ID on nent could result in criminal o	i pr
To create your own per	onal FSA ID, enter answers	for the questions below and se	elect CONTINUE.		
Important: When you a browser window or goi until the session expire	re done click the CANCEL bu ng to another website may r	itton to clear your data, even ii not be enough to prevent other	f you did not finish creating people using this computer	your FSA ID. Just closing you from seeing your informatio	r n
				* ¥	Required

	Student			Parent	
To retrieve tax information, if applicable	To sign the FAFSA	To sign promissory note for Federal Direct Student Loans	To retrieve tax information, if applicable	One parent must sign the FAFSA for a dependent student	Obtain a Federal Direct PLUS



FOTW Help Options

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FAFSA on the Web Homepage www.fafsa.gov

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Federal Student Aid		
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Welcome, mark poteri Fill out your FAFSA (Free Application for Federal Student Akg). To recove bedraf student financial and, you need to fill out a FAFSA every school year. Let's get stand.		
2017-2018 school year START 2017-2018 School year Start 2017-2018		
2016-2017 school year FATSA If you are applying for a summer session, or just don't know which applic ation to complete, thetick with the college you are planning to attend.		
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Demographics Selection Status Demographics Information Submit	Demographics Information Submit	Status Demographics In	Status	Selection	Demographics

Student Demo	ographics
Biographical information	Your last name Vour first name Vour middle initial Your Social Security Number 966-06-3020
Enrollment plans	Your date of birth (mmddyyy) [0/1/19/1993]
	1122 STRAIGHT STREET Your city (and country if not U.S.) Your state LEESBURG Maryland V Your ZIP code
High school information	20705 Have you lived in Maryland for at least 5 years? O Yes O No Your telephone number
	Your temperature maintain Your e-mail address newuser@fafsademo.com Wbit is www.mantail.dotw.ea.of.fodaro.
	Vinders your manine status as a looser / Select ✓ Do you have driver's license information that you want to provide?

Drug Conviction Questions

Presented if student has attended college before and has received federal aid. If both are yes, then...

The student will be asked whether he or she had a drug conviction for an offense that occurred while he or she was receiving federal student aid. If the answer is yes, a worksheet is provided to help determine whether the conviction affects eligibility for federal student aid.

Unaccompanied Homeless Youth

Unaccompanied

• Not in the physical custody of a parent

Homeless

• Lacking fixed, regular, and adequate housing

Youth

 21 years or age or younger or still in high school when FAFSA is signed

Unaccompanied Homeless Youth

Unaccompanied homeless youth status can be determined by:

- School district liaisons
- $^{\circ}\,$ Director or designee of a HUD-funded shelter
- Director or designee of a RHYA-funded shelter
- Financial aid administrators

Determination required every year

Dependent or Independent

If student answers "No" to all questions, parental information is expected

If student answers "Yes" to any question, student is independent

Who Is the Parent?

A student's biological and/or adoptive parents, or a person that the state has determined to be a student's parent, are considered his or her legal parents.

Grandparents, foster parents, legal guardians, older brothers or sisters, and aunts and uncles are not considered parents unless they have legally adopted the student.

Reporting Parental Information

Student must report information for **both** parents (biological or adoptive) if they are unmarried but living together.

Reporting Parental Information

Students with undocumented parents

Parents must still report information on the FAFSA

- Report all zeroes for Social Security Number
- $\,\circ\,$ Provide income earned from work instead of tax information

Questions

Ask your question in the question function of the GoToWebinar toolbar

IRS Data Retrieval

Must have a valid Social Security Number Must have filed a 2015 federal tax return Must have unchanged marital status since 12/31/2015

TIMING

Start up of IRS Data Retrieval Tool is scheduled for October 1, 2016

Using IRS Data Retrieval

Implementation of prior-prior year means more applicants may not be able to use IRS Data Retrieval due to changes in marital status

IRS Data Retrieval Tool

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2015 Additional Financial Information and Untaxed Income

Asset	As of today, does the total amount of your parents' current assets exceed \$38,300.00? • Yes No As of today, what is your parents' total current balance of cash, savings, and checking accounts? \$	Not Yet Available for
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Student Aid Report

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