

2021-22 FAFSA Training for financial aid professionals and others who will be helping students complete the FAFSA

Technical issues

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2021-22 FAFSA Training for Financial Aid Professionals and others helping students complete the FAFSA

MAPPING
YOUR FUTURE



September 2020

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Presented by

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Agenda

- Changes for 2021-22
- Access and resources for the FAFSA
- FAFSA on the Web (FOTW) questions
- FAFSA processing

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Summary of changes

- Mobile experience
 - Updated navigation
 - Updated how users provide household information
- Schedule 1 question
 - IRS Data Retrieval Tool (DRT) will now automatically answer Schedule 1 question

myStudentAid

Need money for college?

START HERE

Before You Start

Home

Profile

FAFSA

myFAFSA

MONEY

myMoney (coming soon)

EXPLORE

myChecklist

myFederalLoans

myCollegeScorecard

ABOUT US

Contact Us

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Schedule 1

- DRT response based on current exceptions to filing a Schedule 1

SCHEDULE 1
(Form 1040 or 1040-SR)

Department of the Treasury
Internal Revenue Service

Additional Income and Adjustments to Income

► Attach to Form 1040 or 1040-SR.
► Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2019

Attachment
Sequence No. 01

Names shown on Form 1040 or 1040-SR

Your social security number

At any time during 2019, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency? ☐ Yes ☐ No

Part I Additional Income

1	Taxable refunds, credits, or offsets of state and local income taxes	1
2a	Alimony received	2a
b	Date of original divorce or separation agreement (see instructions) ►	
3	Business income or (loss). Attach Schedule C	3
4	Other gains or (losses). Attach Form 4797	4
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5
6	Farm income or (loss). Attach Schedule F	6
7	Unemployment compensation	7
8	Other income. List type and amount ►	8
9	Combine lines 1 through 8. Enter here and on Form 1040 or 1040-SR, line 7a	9

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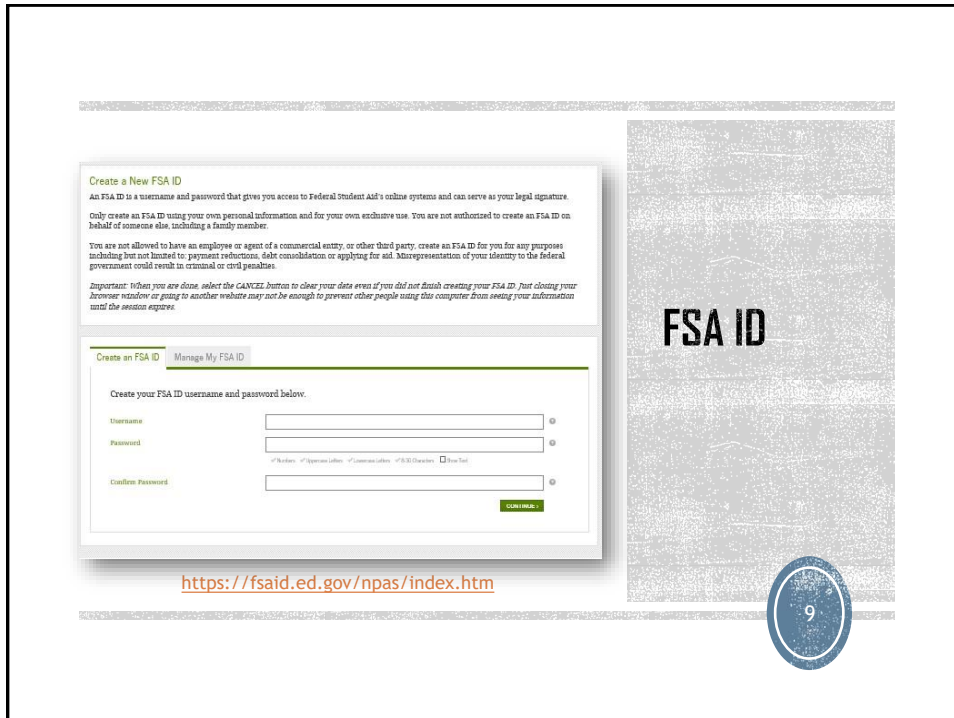
7




- [2021-22 Summary of Changes for the Application Processing System Guide](#)
- [2021-22 FAFSA.gov Preview Presentation](#)

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Who needs
an FSA ID?

- **Student**
 - To retrieve tax information, if applicable
 - To sign the FAFSA
 - To sign promissory note for Federal Direct Student Loans
- **Parent**
 - To retrieve tax information, if applicable
 - One parent must sign FAFSA for dependent students
 - To apply for a Direct PLUS

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FAFSA filing options




- FOTW (Online)
- PDF

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FOTW Worksheet

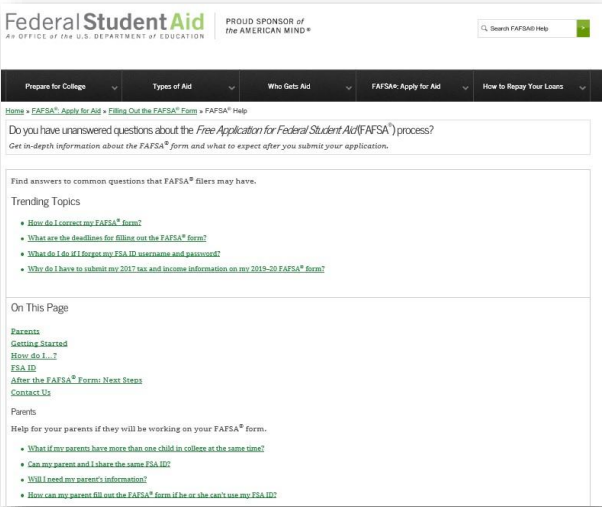
- Worksheet will help prepare families to complete the online form, but it is not the actual application
- Doesn't include all FAFSA questions



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12

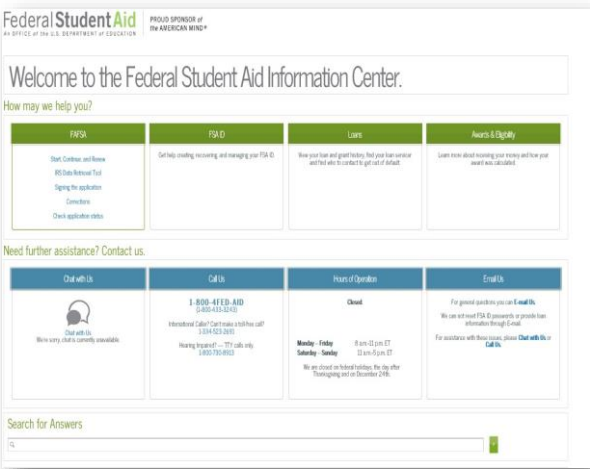
FOTW online help



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Help options



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FAFSA® Deadlines

Many states and colleges set priority deadlines by which you must submit the FAFSA form to be considered for the aid programs they administer. There is also a federal deadline each academic year.

Select your state of legal residence and the school year for which you're applying for federal student aid.

State

Type response

Year

Select Year

View Deadlines

[View All State FAFSA Deadlines](#)

FAFSA on the Web homepage

FAFSA.GOV

STUDENTAID.GOV

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Log in process

Login

Log in to the FAFSA

Only students may use their FSA ID to log in. Parents and others can start a FAFSA for a student by entering the student's identifiers. Parents and others can also work on a FAFSA form or correction the student started using the Save Key that the student made. [Help for parents.](#)

☐ I am the student

OR

☐ I am a parent, preparer, or student from a Freely Associated State

NEXT

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Log in process

Login

Log in to the FAFSA

Only students may use their FSA ID to log in. Parents and others can start a FAFSA for a student by entering the student's identifiers. Parents and others can also work on a FAFSA form or correction the student started using the Same Key that the student made. [Help for parents](#)

I am the student

OR

I am a parent, preparer, or student from a Freely Associated State

Do not log in with the FSA ID if you are not the student.

Don't have an FSA ID? [Create one](#) or login using the [student's identifiers](#).

Student's FSA ID Username, E-mail Address, or Mobile Number

BenTest2020

[Forgot Username](#)

The student's FSA ID Password

[Forgot Password](#)

NEXT

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Log in process

Login

Log in to the FAFSA

Only students may use their FSA ID to log in. Parents and others can start a FAFSA for a student by entering the student's identifiers. Parents and others can also work on a FAFSA form or correction the student started using the Same Key that the student made. [Help for parents](#)

I am the student

OR

I am a parent, preparer, or student from a Freely Associated State

The student's first name

first

The student's full last name

last

The student's Social Security Number

☐ Show SSN

[From a Freely Associated State?](#)

The student's date of birth (mmddyyyy)

06/06/2000

NEXT

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Log in process

Disclaimer

Warning

You are accessing a U.S. Federal Government computer system intended to be solely accessed by individual users expressly authorized to access the system by the U.S. Department of Education. Usage may be monitored, recorded, and/or subject to audit. For security purposes and in order to ensure that the system remains available to all expressly authorized users, the U.S. Department of Education monitors the system to identify unauthorized users. Anyone using this system expressly consents to such monitoring and recording. Unauthorized use of this information system is prohibited and subject to criminal and civil penalties. Except as expressly authorized by the U.S. Department of Education, unauthorized attempts to access, obtain, upload, modify, change, and/or delete information on this system are strictly prohibited and are subject to criminal prosecution under 18 U.S.C. § 1030, and other applicable statutes, which may result in fines and imprisonment. For purposes of this system, unauthorized access includes, but is not limited to:

- Any access by an employee or agent of a commercial entity, or other third party, who is not the individual user, for purposes of commercial advantage or private financial gain (regardless of whether the commercial entity or third party is providing a service to an authorized user of the system); and
- Any access in furtherance of any criminal or tortious act in violation of the Constitution or laws of the United States or any state.
- If system monitoring reveals information indicating possible criminal activity, such evidence may be provided to law enforcement personnel.

DECLINE

ACCEPT

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Get Started

STUDENT INFORMATION

Welcome, first last!

FBI out your FAFSA first!

To receive federal student financial aid, you need to fill out a FAFSA every school year. Let's get started.

For which school year are you applying for financial aid?

If you are applying for a summer session, or just don't know which application to complete, check with the college you are planning to attend.

[Which school year should I choose?](#)

START 2021-2022 FAFSA

OR

START 2020-2021 FAFSA

FSA ID

Last Time, Date FSA ID Used

FSA ID Status:

[Check Account Statements](#)

You can use your FSA ID to sign your FAFSA electronically or make corrections to your FAFSA.

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Getting started

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Getting started

Start Student's 2021-2022 FAFSA

STUDENT INFORMATION

Create a Save Key:
The Save Key is for temporary use for you or your parent to return and complete this specific FAFSA.

Create a Save Key

Re-enter Save Key

MY FAFSA

NEXT

Form Approved
OMB No. 18-45-0002
App. Exp. 12/31/2022

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- Student demographics
- School selection
- Dependency status
- Parent demographics
- Financial information
- Sign & Submit
- Confirmation

FAFSA sections

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Student demographics

- Name
- Social Security Number
- Date of birth
- Mailing address
- Email address
- Residency
- Citizenship

The screenshot shows the 'Personal Information for Student' section of the FAFSA application. It includes a progress bar at the top with tabs for Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials, Sign & Submit, and Confirmation. The 'STUDENT INFORMATION' section is active, displaying a success message: 'Application was successfully saved.' Below this, a note states: 'Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.' The form fields include: 'Your Social Security Number' (470-00-0000), 'Your first name' (first), 'Your middle initial' (), 'Your last name' (last), and 'Your date of birth' (06/06/2000). There are 'PREVIOUS' and 'NEXT' buttons at the bottom right.

This screenshot shows two questions from the FAFSA application. The first question is 'Have you lived in Iowa for at least 5 years?' with radio button options for 'Yes' (selected) and 'No'. The second question is 'Are you a U.S. citizen?' with a dropdown menu showing 'Yes, I am a U.S. citizen (or U.S. national)'. There are 'PREVIOUS' and 'NEXT' buttons at the bottom right.

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Student demographics

- High school completion status
- Grade level
- Degree pursued
- Receipt of first bachelor's degree
- Interest in Federal Work-Study

The screenshot shows the 'Student Education' section of the FAFSA application. It includes the same progress bar as the previous slide. The 'STUDENT INFORMATION' section is active, displaying questions about the student's education. The questions and answers shown are: 'What will your high school completion status be when you begin college in the 2020-2021 school year?' (High school diploma), 'What college degree or certificate will you be working on when you begin the 2020-2021 school year?' (1st bachelor's degree), 'Will you have your first bachelor's degree before you begin the 2020-2021 school year?' (No), 'What will your college grade level be when you begin the 2020-2021 school year?' (Never attended college/1st yr.), and 'Are you interested in being considered for work-study?' (Don't know). There are 'PREVIOUS' and 'NEXT' buttons at the bottom right.

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Student demographics

- Gender
- Phone number
- Driver’s license information
- Marital status
- Selective Service registration
- Foster care
- Parents’ educational level

A screenshot of the 'Student Selective Service' registration form. The form is titled 'Student Selective Service' and has a progress bar at the top with steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials, Sign & Submit, and Confirmation. The 'Student Demographics' step is active. The form asks: 'Are you male or female?' with radio buttons for 'Male' (selected) and 'Female'. Below this is a blue information box stating: 'Most male citizens and male immigrants must register with the Selective Service System to receive federal student aid.' The next question is 'Are you registered with the Selective Service System?' with radio buttons for 'Yes' and 'No' (selected). The final question is 'Do you want us to register you with the Selective Service System?' with radio buttons for 'Yes' (selected) and 'No'. At the bottom right are 'PREVIOUS' and 'NEXT' buttons.

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Drug conviction

Presented if student has attended college and received federal aid.

If yes, the student will be asked whether he or she had a drug conviction for an offense that occurred while he or she was receiving federal student aid. If the answer is yes, a worksheet is provided to help determine whether the conviction affects eligibility for federal student aid.

A screenshot of the 'Student Eligibility Worksheet' form. The form is titled 'Student Eligibility Worksheet' and has a progress bar at the top with steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Financial Information, Sign & Submit, and Confirmation. The 'Student Demographics' step is active. The form asks: 'Have you ever received federal student aid?' with radio buttons for 'Yes' (selected) and 'No'. Below this is a blue information box titled 'Eligibility Worksheet' that asks: 'Have you been convicted for the possession or sale of illegal drugs for an offense that occurred while you were receiving federal student aid (grants, work-study, and/or loans)?' with radio buttons for 'Yes' and 'No' (selected). Below this is another blue information box stating: 'Based on the answers you provided, we have determined that your eligibility for federal student aid is not affected by the previous question(s). If you are convicted of possessing or selling drugs after you submit your FAFSA, you must notify the financial aid administrator at your college immediately. You will lose your eligibility for federal student aid and will be required to pay back all aid you received after your conviction.' At the bottom right are 'PREVIOUS' and 'NEXT' buttons.

Not yet available for 2021-22

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High school information

All students who indicate they have earned a high school diploma are required to provide information about their high school

The screenshot shows the 'Search for High School' form. At the top, there's a navigation bar with tabs: Student Demographics, School Selection (active), Dependency Status, Parent Demographics, Parent Financials, Student Financials, Sign & Submit, and Confirmation. Below the tabs, a green checkmark icon indicates the application was successfully saved. A message box states: 'Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.' Below this, a blue box with a question mark icon says: 'Enter the name, city, and state of your high school, then click Search.' The form fields are: 'What is the name of your high school?' with the text 'West' entered; 'In what city is your high school located?' with the text 'Iowa City' entered; and 'In what state is your high school located?' with a dropdown menu showing 'Iowa'. At the bottom right are buttons for 'SEARCH', 'PREVIOUS', and 'NEXT'.

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School selection

- Select schools to receive FAFSA information
- Use Search or enter school's Title IV code
- After schools are added, student will need to indicate housing plans on next screen

The first screenshot shows the 'Search for Colleges' form. It has the same navigation bar as the previous form. A message box says: 'First, based on the information you provided, we have determined that you may qualify for federal student aid. Continue through the application for us to determine how much aid you can receive.' Below this, another message box says: 'Here's where you'll search for the colleges to which you'd like to send your FAFSA information. This can add up to 10 colleges at a time to your FAFSA. If you're applying to more than 10 colleges, follow [this link](#) to add more colleges.' A note says: 'Make sure you add ALL colleges you're interested in, even if you haven't applied or been accepted yet.' A blue box says: 'Complete the data below to search for a college to add to your FAFSA.' The form fields are: 'Do you know the college's Federal School Code?' with radio buttons for 'Yes' and 'No'; 'Name' with the text 'Iowa'; 'City (optional)' with the text 'Iowa City'; and 'School Name (optional)'. At the bottom right are buttons for 'SEARCH', 'PREVIOUS', and 'NEXT'.

The second screenshot shows the 'Selected Colleges and Housing Plans' form. It has the same navigation bar. A message box says: 'For each school listed, select the appropriate housing plan from the dropdown list.' The form fields are: 'School Name' with the text 'University of Iowa'; 'Federal School Code' with the text '001892'; and 'Housing Plans' with a dropdown menu showing 'On Campus'. At the bottom right are buttons for 'VIEW COLLEGE INFO', 'ADD MORE SCHOOLS', 'PREVIOUS', and 'NEXT'.

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Important definitions

- Dependent versus independent
- Parent
- Household size
- Number in college

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Dependency status questions

- 24 years of age
- Married
- Master’s or doctorate program
- Have children
- Have dependents
- Active duty military
- Veteran of the U.S. Armed Forces
- Orphan, foster care or ward of the court
- Emancipated minor
- Legal guardianship
- Homeless or self-supporting and at risk of being homeless

Does Student Have Dependents?

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

Confirmation

STUDENT INFORMATION

Do you now have or will you have children who will receive more than half of their support from you between July 1, 2022 and June 30, 2023?

Yes

No

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2023?

Yes

No

PREVIOUS

NEXT

Student Additional Dependency Questions

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

Confirmation

STUDENT INFORMATION

Answer the following questions to determine if you are required to provide information about your parents on your FAFSA. Check all that apply or check None of the above.

Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?

Are you a veteran of the U.S. Armed Forces?

At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?

As determined by a court in your state of legal residence, are you or were you an emancipated minor?

Does someone other than your parent or regparent have legal guardianship of you, as determined by a court in your state of legal residence?

None of the above

PREVIOUS

NEXT

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Unaccompanied homeless youth

Unaccompanied

- Not in the physical custody of a parent

Homeless

- Lacking fixed, regular, and adequate housing

Youth

- 23 years of age or younger

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Unaccompanied homeless youth

Unaccompanied homeless youth status can be determined by:

- School district liaison
- Director or designee of a HUD-funded shelter
- Director or designee of a RHYA-funded shelter
- Financial aid administrator

Determination required every year

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Dependent or independent

If student answers “No” to all questions, parental information expected

If student answers “Yes” to any question, student is independent

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Availability of parental information

- Special circumstances may exist
- Student can indicate if parental information is not available
- Schools notified via Institutional Student Information Record (ISIR)

Dependent Student

Student Demographics School Selection **Dependency Status** Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Based on your answers to the dependency status questions, you are considered a dependent student. This means you must provide parental information. Select "I will provide information about my parents(s)" and click Next to continue filling out your FAFSA.

If you have a special circumstance and are unable to provide parental information, under very limited circumstances, you may be able to submit your FAFSA without parental information. Select "I am unable to provide information about my parents(s)" and click Next to get additional information.


☒ I will provide information about my parents(s)

☐ I am unable to provide information about my parents(s)

PREVIOUS NEXT

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Who is the parent?

A student’s biological and/or adoptive parents, or a person that the state has determined to be a student’s parent, are considered his or her legal parents.

Grandparents, foster parents, legal guardians, older brothers or sisters, and aunts and uncles are not considered parents unless they have legally adopted the student.

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Reporting parental information

- Student must report information for **both** parents (biological or adoptive) if they are unmarried but living together.
- Students with undocumented parents must still report parent information on the FAFSA
 - Report all zeroes for Social Security Number
 - Provide income earned from work instead of tax information

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Defining the household

- Include:
- Student’s parents, or parent and stepparent, based on their marital status
 - Student, even if he or she does not live with his or her parents
 - The parents' other children if:
 - The parents will provide more than half of their support from July 1, 2021 through June 30, 2022 or
 - These children can answer "No" to every dependency status question on the FAFSA
 - Other people:
 - If they now live with the parents
 - The parents provide more than half of their support, and
 - The parents will continue to provide more than half of their support from July 1, 2021 through June 30, 2022

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Parent demographics

- Marital status and date
- Social security numbers
- First initial, last name
- Date of birth
- E-mail address
- Lived in state at least 5 years?
- Household size
- Number in college

The image displays two screenshots of the FAFSA application interface. The top screenshot shows the 'Parent Information' section, which includes fields for the parent's social security number, last name, first initial, and date of birth. The bottom screenshot shows the 'Parent Household Info' section, which includes fields for household size, number of other children, and number of people living with the parents. Both screenshots show a progress bar at the top indicating the current step in the application process.

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- Adjusted gross income (AGI)- income earned from work
- Tax paid
- Untaxed income
- Education credits
- Child support paid
- Taxable earnings from need-based employment programs
- Taxable grant and scholarship aid
- Combat pay or special combat pay
- Earnings from a coop program

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- Must have a valid Social Security Number
- Must have filed a 2019 federal tax return
- Must have unchanged marital status since 12/31/2019

TIMING

- Start up of IRS Data Retrieval Tool is scheduled for October 1, 2020

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IRS Data Retrieval Tool

- Must indicate filing status of “Already completed”
- Must answer “No” to follow-up questions
- Click on “Link to IRS”

The screenshot shows the 'Student Tax Filing Status' form. At the top, a progress bar indicates the following steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials, Sign & Submit, and Confirmation. The 'Parent Demographics' step is currently active. Below the progress bar, the 'STUDENT INFORMATION' section contains three questions: 'For 2019, have you completed your IRS income tax return or another tax return?' with a dropdown menu set to 'Already completed'; 'What income tax return did you file for 2019?' with a dropdown menu set to 'IRS 1040'; and 'For 2019, what is your tax filing status according to your tax return?' with a dropdown menu set to 'Single'. Below these questions is the 'IRS Data Retrieval Tool' section, which includes a brief explanation of the tool and a 'LINK TO IRS' button. At the bottom of the form are buttons for 'CHECK FOR ERRORS', 'PREVIOUS', and 'NEXT'.

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Parent authentication

Not yet available for 2021-22

The screenshot shows the 'PARENT INFORMATION' form. It includes a header with instructions: 'You, the parent, should enter the information below and click Next to continue. Otherwise, click Skip IRS DWT. If you have any questions or problems using this tool, click FAFSA Help for assistance.' Below this is the 'Provide Parent's FSA ID' section, which contains a radio button selection for 'Parent 1' (selected) or 'Parent 2'. Below the selection are three input fields: 'Parent's FSA ID Username or Verified E-mail Address', 'Parent's FSA ID Password', and 'Parent's FSA ID Password' (repeated). There are links for 'Forgot Username', 'Create an FSA ID', and 'Forgot Password'. At the bottom right are buttons for 'SKIP IRS DWT' and 'NEXT'.

The screenshot shows the 'Parent Leaving FAFSA' form. It includes a header with instructions: 'Leaving FAFSA on the Web. You, the parent, are now leaving FAFSA on the Web and will be transferred to the IRS Web site. Your FAFSA information will be saved. Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to FAFSA on the Web from the IRS Web site. If you do not transfer your information or choose not to return to FAFSA on the Web from the IRS Web site, you will have to log in to open your saved FAFSA. For your protection, your tax return information will not display on the IRS Web site or on the FAFSA.' Below this is a 'Show Application Data' link. At the bottom right are buttons for 'SKIP IRS DWT' and 'PROCEED TO IRS SITE'.

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Arriving at IRS website

- Enter tax return filing status
- Enter address information

A screenshot of the IRS website's 'Get My Federal Income Tax Information' form. The form is titled 'Get My Federal Income Tax Information' and includes a link to a privacy notice. It asks for the following information: First Name (First and Last), Social Security Number, Date of Birth (MM/DD/YYYY), Filing Status (Single), Street Address (Must match your 2019 Federal Income Tax Return, 123 Oakdale Dr.), and P.O. Box (Required if entered on your tax return).

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Transferring data

- If tax information is available, select first statement and then “Transfer Now”
- Applicant will be returned to the FAFSA
- Applicant will not see transferred data

A screenshot of the IRS website's '2019 Federal Income Tax Information' page. The page is titled '2019 Federal Income Tax Information' and includes a 'Get Data' section. It explains that the IRS will securely transfer tax information to the U.S. Department of Education (ED) to populate FAFSA questions. It lists the data transferred: Tax Year, Name(s), Social Security Number, Filing Status, IRS Exemptions, Type of Return Filed, Adjusted Gross Income, Income Earned from Work, Income Tax, Education Credits, Unearned Portion of IRA Distributions & Pension/Annuities, Tax-exempt Interest Income, IRA Deductions and Payments, Status of Amended Returns Received, and Schedule 1 Evaluation. It also includes a 'Transfer My Tax Information into the FAFSA Form' button and a 'Do Not Transfer My Tax Information and Return to the FAFSA Form' button.

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Data transfer is indicated

Parent IRS Info

Student Demographics

School Selection

Dependency Status

Parent Demographics

Financial Information

Sign & Submit

Confirmation

1

2

3

4

5

6

7

PARENT INFORMATION

What type of income tax return did your parents file for 2017?
Transferred from the IRS

What was your parents' adjusted gross income for 2017?
Transferred from the IRS

PREVIOUS

NEXT

Show Application Data

Not yet available for 2021-22

Parent Additional IRS Info

Student Demographics

School Selection

Dependency Status

Parent Demographics

Financial Information

Sign & Submit

Confirmation

1

2

3

4

5

6

7

PARENT INFORMATION

Enter the amount of your parents' income tax for 2017.
Transferred from the IRS

Enter your parents' exemptions for 2017.
Transferred from the IRS

PREVIOUS

NEXT

Show Application Data

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2019 parent information for tax filers

- Combat pay
- College grant and scholarship aid reported in parent's income
- Untaxed portions of IRA rollover distributions
- Untaxed portions of rollover pensions

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financial

Student Financial

Sign & Submit

Confirmation

1

2

3

4

5

6

7

PARENT INFORMATION

Did your parents have any of the following items in 2019? Enter amounts for all that apply.

Combat pay or special combat pay. This should be zero for enlisted persons and warrant officers (excluding commissioned warrant officers) because their combat pay is entirely non-taxable. Only enter taxable combat pay included in your parents' adjusted gross income.

\$ 0 .00

Student college grant and scholarship aid reported to the IRS in your parents' income. Include AmeriCorps benefits (awards, living allowances, and unearned accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$ 0 .00

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3-line 3

\$ 0 .00

Unearned portions of IRA distributions and pensions from IRS Form 1040-lines 14a + 14b + 14c + 14d. Exclude rollovers. If rollover, enter a zero here.

\$ 0 .00

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 Schedule 1-line 13 + 19

\$ 0 .00

Tax exempt interest income from IRS Form 1040-line 2a

\$ 0 .00

PREVIOUS

NEXT

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2019 parent untaxed income

Parent Untaxed Income

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Sign & Submit

Confirmation

Parent Information

Did your parents have any of the following items in 2019? Enter amounts for all that apply.

Child support received for all children. Do not include those you or eligible parents.

1

20

Housing, food and other living allowances paid to members of the military clergy and others including cash payments and cash value of benefits. Do not include the value of on-base military housing or the value of a basic military allowance for housing.

0

20

Payments to tax-deferred pension and retirement savings plans (paid directly or indirectly from earnings), including but not limited to: annuities reported on the 1042 Form or Form 1042 through 1042, codes D, E, F, G, H, and I. Do not include amounts reported on state 1041 employee contributions or net employee health benefits.

0

20

Veterans non-education benefits such as (Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work Study allowance.

0

20

Other untaxed income not reported, such as (workers' compensation, disability benefits, etc.)

0

20

PREVIOUS

NEXT

• Payments to tax-deferred pension and savings plans

• IRA deductions and payments to self-employed SEP, SIMPLE, Keogh

• Child support received

• Tax exempt interest income

• Untaxed portions of IRA distributions

• Untaxed portions of pensions

• Housing, food or other living allowances to military, clergy, others

• Veterans non-education benefits

• Other untaxed income

• Exclusions are also listed

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Asset questions

Asset threshold

Cash, savings, and checking accounts

Investments, including real estate

Current businesses and/or investment farm

- Don't include family farm or family business with 100 or fewer full-time employees

Parent Assets

Student Demographics

School Selection

Dependency Status

Parent Demographics

Parent Financials

Student Financials

Sign & Submit

Confirmation

Parent Information

Do you want to skip questions about your parents' assets?

Yes

No

As of today, what is your parents' total current balance of cash, savings, and checking accounts?

3,500

.00

As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)?

.00

As of today, what is the net worth of your parents' current businesses and/or investment farms? Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

.00

PREVIOUS

NEXT

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50

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[illegible]

Agreement of Terms

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

READ BEFORE PROCEEDING

By signing this application electronically using your TFA ID (username and password) and/or any other credential(s) or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you:

1. will not submit and/or use student financial data and only pay the cost of submitting an institution of higher education;
2. are not in default on a federal student loan or have made satisfactory arrangements to repay it;
3. do not owe money back to a federal institution or have made satisfactory arrangements to repay it;
4. are not aware of any default on a federal student loan;
5. will not receive a Federal Post-Secondary Award from more than one school for the same period of time;
6. by signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you agree to the terms outlined above.

I, the student, agree to the terms outlined above.

☒ Agree ☐ Disagree

☒ I AGREE

NEXT

Site Last Updated: October, September 27, 2020

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[Download Application](#)

Signature Options

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmations

Student Signature for
 Social Security Number: XXX-XX-1111
 Last Name: Last
 Date of Birth: MM/DD/YYYY

SIGN THIS PAGE

SIGNATURE STATUS **NEXT**

See User Updated: Sunday, September 27, 2020 ©2010 B&B, Inc. All rights reserved. Download [JUnita User](#)

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Signature Status

Student Demographics	School Selection	Dependency Status	Parent Demographics	Parent Financials	Student Financials	Sign & Submit	Confirmation

i A parent must sign the AFSA. If you are a parent, click **Provide Parent Signature** to sign your child's AFSA.

Note: If you are the student and your parent is not present, click **Save** and then **Exit**. Your parent should log in to faha.gov using the student's identifiers and the "save key" to sign and submit your AFSA.

Student Signed With FSA ID

Social Security Number: XXX-XX-1111
Last Name: last
Date of Birth: 6/6/64 2000

Signature status: **Signed Electronically**

Parent Signature Needed

Signature Status: **Outgoing**

[PROVIDE PARENT SIGNATURE](#)

PREVIOUS

Signature Options

Student
School
District
Parent
District
District
Sign & Submit
Continue

Parent Signature for

District Security Number: 9100-000-0000
Last Name and First Name: John Doe
Email: john.doe@sisd.edu

What is your the parent's FSA ID?
If you are not the parent:

FSA ID Username, e-mail Address, or Mobile Number
000000

Sign as (Last, First) *
Doe, John

FSA ID Password

Parent Password

Sign This FSA ID

OTHER OPTIONS TO SIGN AND SUBMIT

SIGNMENTAL TITLES NEXT

```

graph LR
    A[Student Demographics] --> B[School Selection]
    B --> C[Democracy Tests]
    C --> D[Parent Demographics]
    D --> E[Parent Feedbacks]
    E --> F[Student Feedbacks]
    F --> G[Sign & Submit]
    G --> H[Confirmation]
  
```

Parent Signature for
 Social Security Number XXX-XX-XXXX
 Last Name Mr.
 Date of Birth MM/DD/YYYY

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Submission confirmation

2021-2022 Confirmation Page

Congratulations, First!

Your FAFSA was successfully submitted to Federal Student Aid.

Confirmation Number: F 0060069903 07/13/2020 16:52:10

Data Release Number: [DRL02866](#)

What Happens Next

- In 7-10 business days, we will mail you a Student Aid Report (SAR) notifying you that your FAFSA was processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award(s).
- If you have questions about your financial aid package, contact your school(s).

PRINT THIS PAGE

Start your state application to apply for Iowa state-based financial aid.

Does your brother or sister need to complete a FAFSA?
If so, you can transfer your parent's information into a new FAFSA for your brother or sister to save time. Your parents will have to provide a signature again, but that's all.

Expand All

> Estimated Expected Family Contribution (EFC) = 002592

> IRS Information

> School(s) on your FAFSA:

School Name	Graduation Rate	Retention Rate	Transfer Rate	Additional Information from College Scorecard
MID-ATLANTIC CHRISTIAN UNIVERSITY	31%	62%	0%	NA

If you have questions, visit [StudentAid.gov/fafsahelp](#)

10K

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TAKE A SURVEY

Download [College Report](#)

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FAFSA processing results

Central Processing System (CPS) notifies student of FAFSA processing results by:

- Paper Student Aid Report (SAR) if no e-mail address was provided
- Message via email

Log in at [www.fafsa.gov](#)

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Student Aid Report

FederalStudentAid

PRIDE PARTNER OF
THE AMERICAN COLLEGE

STUDENT AID REPORT
2021-2022

HTTPS://FAFSA.GOV

APRIL 22, 2021

000001C001

JOHN SMITH
742 EVERGREEN TERRACE
SPRINGFIELD OH 45505

OMB No. 1845-0001
DATA RELEASE NUMBER (DRN): 9755
EXPECTED FAMILY CONTRIBUTION (EFC): 000000+0

F 211 2122

Dear JOHN SMITH,
Your Student Aid Report (SAR) summarizes the information you submitted on your 2021-2022 Free Application for Federal Student Aid (FAFSA).
Application Status (review the checked boxes)
☒ Your FAFSA appears to be complete. Review the data on pages 3-10 of your SAR and make corrections or updates if necessary. The school(s) listed on your FAFSA will receive your information.
☒ Your FAFSA has been selected for verification. Verification is a process where your school confirms the data you reported on your FAFSA. Your school has the authority to contact you for documentation that supports income and other information that you reported on your FAFSA.

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Next steps

My FAFSA - 2021-2022

STUDENT INFORMATION

Welcome, first last!

2021-2022

2020-2021

Current Application Status: Processed - Action Required

Your application has been processed but requires some follow-up.

Click Make FAFSA Corrections to see what action is required and make the necessary corrections.

MAKE FAFSA CORRECTIONS

You can also:

- View or Print your Student Aid Report (SAR)
- Download a shareable file with some of your student information using My Student Data Download.

Transaction History

Original Application

- Submitted: 10/01/2020
- Processed: 01/01/2021

FSA ID

Last Time, Date FSA ID Used: 10/17/20/10/25/2020

FSA ID Status:

[View Account Management](#)

You can use your FSA ID to sign your FAFSA electronically or make corrections to your FAFSA.

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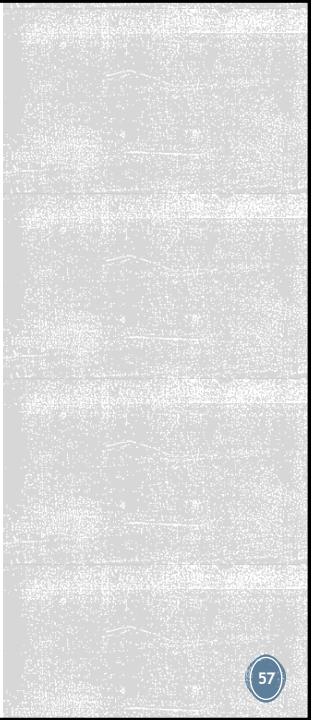
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Questions

Ask your question in the question function of the GoToWebinar toolbar



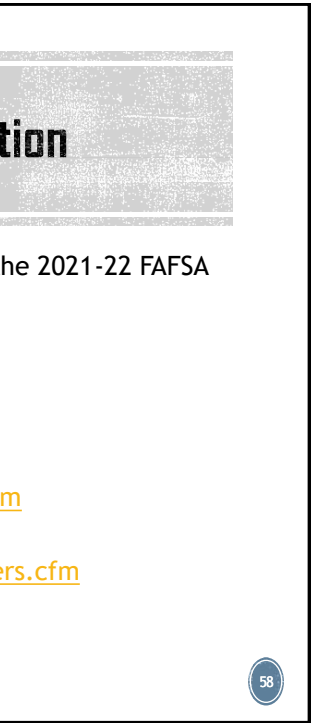


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More FAFSA webinar information

Webinar for students and parents completing the 2021-22 FAFSA

- Tuesday, October 6
 - 7 p.m. Eastern
 - 6 p.m. Central
 - 5 p.m. Mountain
 - 4 p.m. Pacific
- More information at mappingyourfuture.org/services/webinars.cfm
- Newsletter subscription at mappingyourfuture.org/newsroom/newsletters.cfm



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Thank you for
participating in
today's
webinar

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