

Get ready for the big changes with the 2024-25 FAFSA

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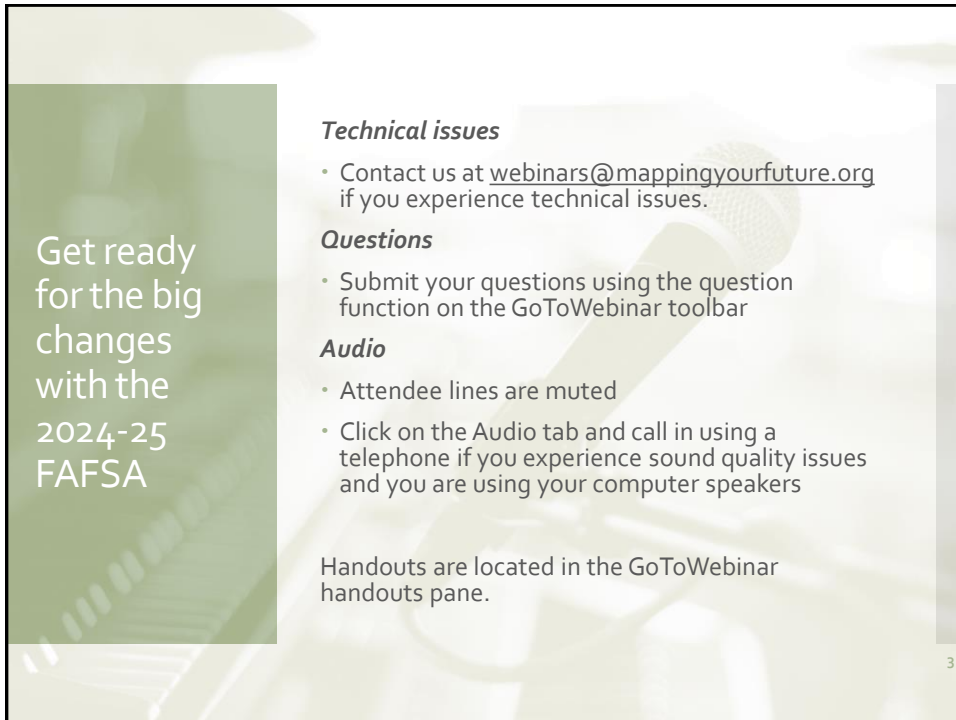


Get ready for the big changes with the 2024-25 FAFSA

 MAPPING YOUR FUTURE.

October 2023

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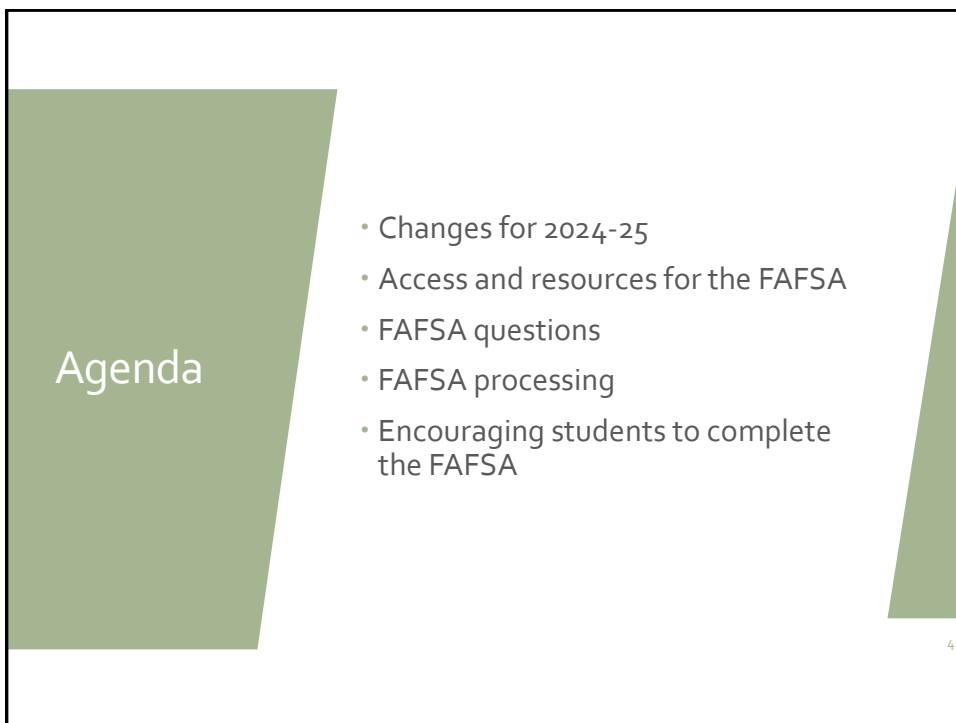
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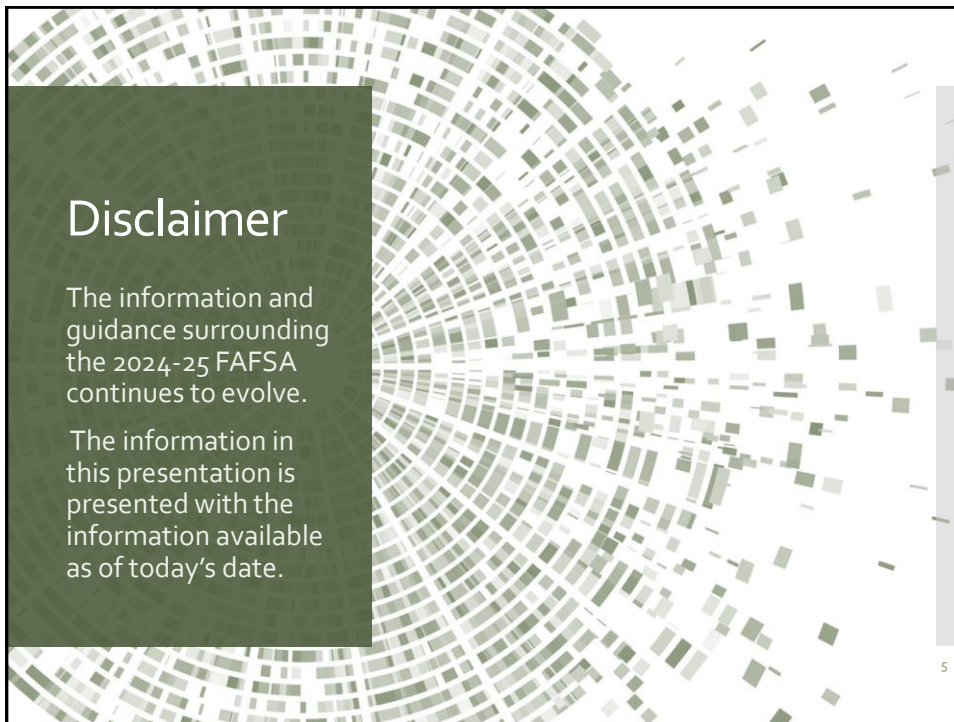


Agenda

- Changes for 2024-25
- Access and resources for the FAFSA
- FAFSA questions
- FAFSA processing
- Encouraging students to complete the FAFSA

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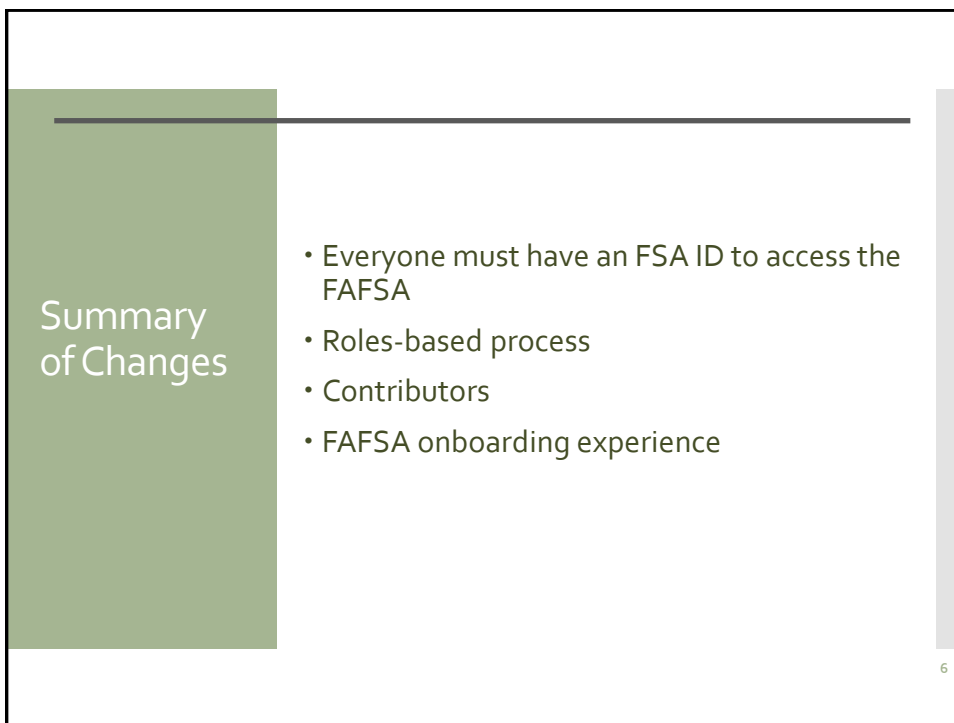
## Disclaimer

The information and guidance surrounding the 2024-25 FAFSA continues to evolve.

The information in this presentation is presented with the information available as of today's date.

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## Summary of Changes

- Everyone must have an FSA ID to access the FAFSA
- Roles-based process
- Contributors
- FAFSA onboarding experience

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Summary of Changes, cont.

- Direct Data Exchange with IRS
- Expected Family Contribution (EFC) replaced with Student Aid Index (SAI)
- Required consent/approval
- Other changes

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Documents used for today's session

- [Draft 2024-25 FAFSA Specifications Guide](#)
- [2024-25 FAFSA Preview Presentation](#)

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FSA ID



<https://studentaid.gov/fsa-id/create-account/personal-info>

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Who needs an FSA ID?

**Student**

- Log in to StudentAid.gov
  - To access and sign the FAFSA
  - To sign Master Promissory Note for Direct Loans
  - To complete loan counseling
  - To access aid history

**Parent**

- Log in to StudentAid.gov
  - At least one parent must contribute to FAFSA for dependent students
  - To apply for a Direct PLUS Loan

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**FAFSA preview tools**

- FAFSA Prototype announced on September 29 in (APP-23-16) [Announcing the 2024–25 FAFSA Prototype](#)
- FAFSA Demonstration site available December 2023

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**FAFSA Form Landing Page**

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Dependent Student - Log In

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Student Onboarding

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## Dependent Student - Identity Information

Student **Raya Tran**

### Student Identity Information

Review the information below and verify that it's correct before moving forward.

Name  
**Raya A. Tran**

Date of Birth  
**05/05/1995**

Social Security Number  
**•••••1234**

Email Address  
**rayaatran@gmail.com**

Mobile Phone Number  
**(555) 555-5555**

To update this information for all federal student aid communications, go to [Account Settings](#).

**Permanent Mailing Address**  
Include apartment number.

12345 Sesame Street

City  
New York

State  
New York (NY)

Zip Code  
67891

Country  
United States of America (US)

[Previous](#)

### Student State of Legal Residence

State  
New York (NY)

Date the Student Became a legal Resident  
Month: 01 Year: 2000

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## Dependent Student - Approval/ Consent

### Provide Consent or Be Ineligible for Federal Student Aid

**Summary**

Your consent is needed to receive and disclose federal tax information (FTI). With your consent, we can obtain tax return information automatically from the IRS to help you complete the FAFSA form. If you don't provide consent, you will not be eligible for federal student aid, including grants and loans. You must provide consent even if you didn't file a U.S. federal tax return or any tax return at all.

→ Get your 2022 tax return information for the 2024-25 FAFSA form. → Tax return information is required to complete the FAFSA form.

→ FTI is used to determine your eligibility for federal student aid.

Under penalty of law, I certify that I am the individual associated with the FSA ID log-in credentials used to access the FAFSA form to provide the necessary approval and consent for the disclosure and use of my federal tax information (FTI) from the U.S. Department of the Treasury. By accepting below, I approve and consent to:

- The U.S. Department of Education to disclose my Social Security number, last name, and date of birth to the U.S. Department of the Treasury in order to obtain my FTI only for the purpose of determining the eligibility for, and the amount of, federal student aid for myself or of others for which I participated and shared my FTI by a program authorized under subpart 1 of Part A, Part C, or Part D of Title IV of the Higher Education Act of 1965, as amended.
- The use of my FTI by U.S. Department of Education officials and contractors (as defined in 26 U.S.C. § 6109A(c)(3)), only for the purpose of determining the eligibility for, and amount of, federal student aid for myself or of others for which I participated and shared my FTI by a program authorized under Title IV of the Higher Education Act of 1965, as amended.
- The U.S. Department of Education to redisclose my FTI received from the U.S. Department of the Treasury pursuant to 26 U.S.C. 6109A(c)(3)(D)(ii), which includes:
  - institutions of higher education participating in the federal student aid programs authorized under the Higher Education Act of 1965, as amended;
  - state higher education agencies; and
  - scholarship organizations designated prior to Dec. 19, 2019, by the Secretary of Education.
- The use of my FTI for the application, award, and administration of student aid awarded by the federal government, institutions of higher education, state higher education agencies, and designated scholarship organizations.
- The redisclosure of my FTI to any future 2024-25 FAFSA forms for which I elect to participate (e.g., if I elect to participate in my child's FAFSA form or to complete my own FAFSA form after participating in another FAFSA form). My FTI will be redisclosed to those additional applications upon my affirmation to participate. I understand that I may decline an invitation to participate, which will prevent the transfer of my FTI to that FAFSA form.

By approving and consenting, I further understand:

- My approval and consent are a condition of my eligibility or of others for which I have participated and shared my FTI for federal student aid, even if I did not file a U.S. federal tax return.
- FTI received from the U.S. Department of Treasury will supersede any manually entered financial or income information on the FAFSA form.
- The U.S. Department of Education may request updated tax information from the U.S. Department of Treasury once consent is provided. If FTI has changed (e.g., amended tax return filed with revised FTI), then eligibility for and amounts of federal, state, and institutional financial aid may change.
- If I do not approve and consent to the disclosure of my FTI, the U.S. Department of Education will be unable to calculate my eligibility for federal student aid or the eligibility of others who have requested that I share my FTI on their FAFSA form.
- I am permitted to revoke my approval and consent for the disclosure and use of my FTI, as outlined herein, at [StudentsAid.gov](#). However, by revoking such approval and consent, neither I nor other applicants for which I participated and shared my FTI will be eligible for future federal student aid and/or other financial aid programs that need FTI to make determinations for eligibility of aid awarded by an institution of higher education, state higher education agency, or other designated scholarship organization.

#### Frequently Asked Questions

Who should provide consent?

If I'm married and didn't file a joint tax return with my current spouse, does my spouse have to provide consent for you to access their tax information?

What happens after I provide consent?

What happens if I revoke consent?

What happens if I decline consent?

Select "Approve" to consent to using your tax information to determine your eligibility for federal student aid. If you select "Decline," you will not be eligible for federal student aid.

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Dependent Student - Personal Circumstances

### Your Personal Circumstances

Tell us about your marital status, your financial dependencies, your plans for college, and any other special circumstances that may impact your aid eligibility (including if you've been homeless or at risk of becoming so).

- This information can affect how much aid you're eligible to receive.
- Based on your answers, we may need to collect additional information from other people.



**FAFSA** 2024-25
Student Ryan Tran
Save | FAFSA Menu

1 Personal Circumstances
2 Demographics
3 Financials
4 Colleges
5 Signature

#### Student Marital Status

Single (Never Married)

Married (not Separated)

Remarried

Separated

Divorced

Widowed

Previous
Continue

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Dependent Student - School Plans

1 Personal Circumstances
2 Demographics
3 Financials
4 Colleges
5 Signature

#### Student College or Career School Plans

When the student begins the 2024-25 school year, what will their college grade level be?

First Year (freshman)

Second Year (sophomore)

Other undergraduate (junior or senior)

College graduate, professional, or beyond (MBA, M.D., Ph.D., etc.)

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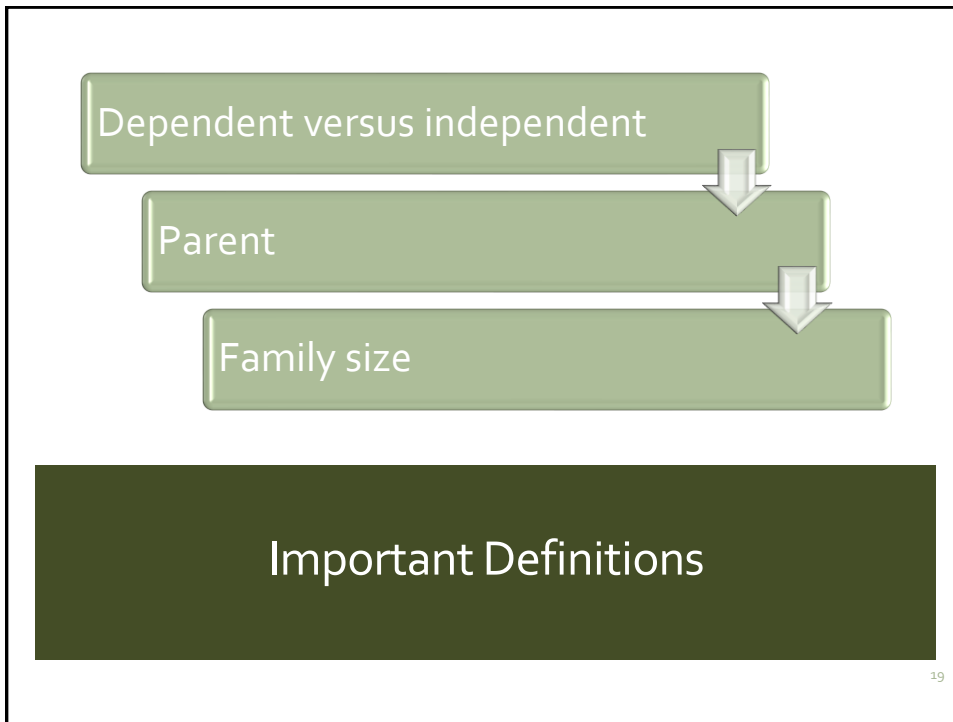
When the student begins the 2024-25 school year, will they have their first bachelor's degree?

Yes

No

Previous
Continue

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### Personal Circumstances Questions

- 24 years of age
- Married
- Master's or doctorate program
- Active-duty military
- Veteran of the U.S. Armed Forces
- Have children or other dependents
- Orphan, foster care or ward of the court
- Emancipated minor
- Legal guardianship
- Homeless or self-supporting and at risk of being homeless

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

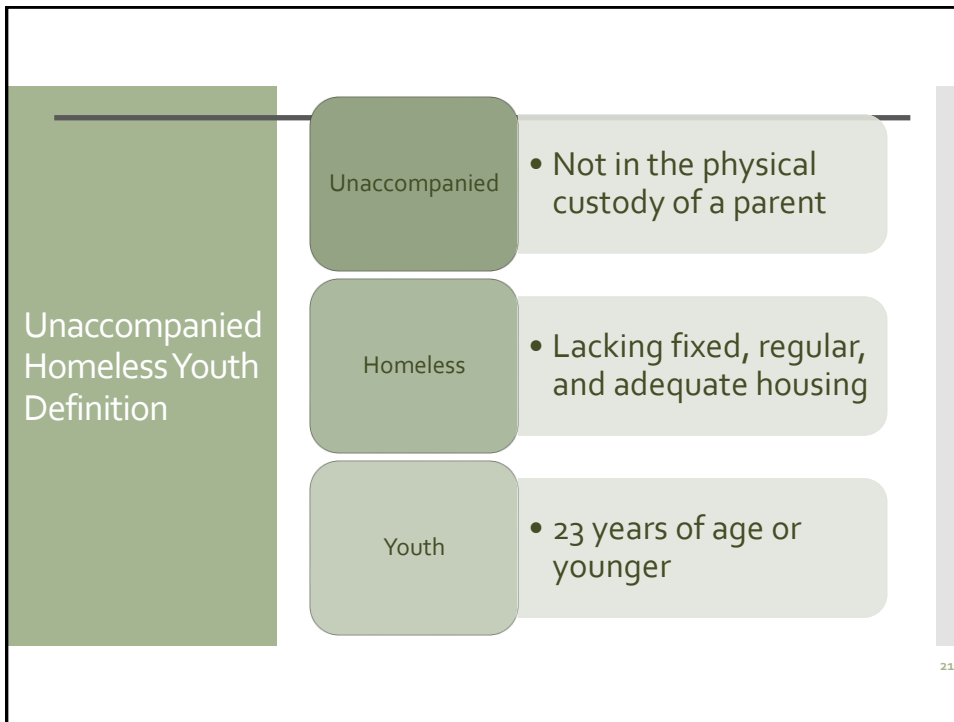
#### Student Personal Circumstances

Select all that apply.

- The student is currently serving on active duty in the U.S. armed forces for purposes other than training.
- The student is a veteran of the U.S. armed forces.
- The student has children or other people (excluding their spouse) who live with them and receive more than half of their support from the student now and between July 1, 20XX and June 30, 20XX.
- At any time since the student turned 13, they were an orphan (no living biological or adoptive parent).
- At any time since the student turned 13, they were a ward of the court. ⓘ
- At any time since the student turned 13, they were in foster care.
- The student is or was a legally emancipated minor, as determined by a court in their state of residence.
- The student is or was in a legal guardianship with someone other than their parent or stepparent, as determined by a court in their state of residence.
- None of these apply

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The complex block details the determination of Unaccompanied Homeless Youth status. It features a large green vertical bar on the left with the text "Unaccompanied Homeless Youth". To the right, the following text is presented:

Unaccompanied homeless youth status can be determined by:

- School district liaison
- Director or designee of a program serving homeless individuals
- Director or designee of a program funded under a TRiO or GEAR UP grant
- Financial aid administrator at another institution who previously made a determination

Students presumed independent at same institution the next year unless conflicting information present

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Dependent Student - Other Circumstances

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Dependent or Independent

If student answers "No" to all questions, parental information expected

If student answers "Yes" to any question, student is independent

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## Dependent Student - Unusual Circumstances

1 Personal Circumstances
2 Demographics
3 Financials
4 Colleges
5 Signature

- Unusual circumstances may exist
- Student can indicate if parental information is not available
- Schools notified via Institutional Student Information Record (ISIR)

### Student Unusual Circumstances

This information will help us evaluate the student's ability to pay for school.

**Do unusual circumstances prevent the student from contacting their parents or would contacting their parents pose a risk to the student?**

*A person experiencing unusual circumstances may have:*

- Left home due to an abusive or threatening environment;
- Been abandoned by or estranged from their parents, and have not been adopted;
- Been granted refugee or asylee status and are separated from their parents, or their parents are displaced in a foreign country;
- Been a victim of human trafficking;
- Been incarcerated, or their parents are incarcerated and contact with them would pose a risk to them; or
- Been otherwise unable to contact or locate their parents, and have not been adopted.

*If their circumstances resulted in not having a safe, stable place to live, they may be considered a homeless youth and should review the answer to the previous question about being unaccompanied and homeless.*

Yes
  No

Previous
Continue

25

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## Student Dependency Status

1 Personal Circumstances
2 Demographics
3 Financials
4 Colleges
5 Signature

## Student Dependency Status

### Student Dependency Status

**Dependent Student**

Based on your answers, you're a dependent student, and since we assume parents of dependent students will help pay for your education if they are able, we need information about their finances and backgrounds. This information is used to determine how much financial aid you're eligible to receive.

**Apply for a Direct Unsubsidized Loan Only**

**Are the student's parents unwilling to provide their information, but the student doesn't have an unusual circumstance that prevents them from contacting or obtaining their parents' information?**

*Select "Yes" if the student wants a financial aid administrator at their school to determine their eligibility for a Direct Unsubsidized Loan only.*

Yes
  No

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A presentation slide with a blurred background of glasses. On the left, a green vertical bar contains the text "Who is the Parent?". The main content area is white with three paragraphs of text. A small "27" is in the bottom right corner.

Who is the Parent?

A student's biological and/or adoptive parents, or a person that the state has determined to be a student's parent, are considered his or her legal parents.

Grandparents, foster parents, legal guardians, older brothers or sisters, and aunts and uncles are not considered parents unless they have legally adopted the student.

Parent wizard tool in the FAFSA helps determine which parent's or parents' information to include.

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A presentation slide with a white background and a green vertical bar on the left. The bar contains the text "Reporting Parental Information". A horizontal line is drawn across the top of the main content area. The content area contains a bulleted list. A small "28" is in the bottom right corner.

Reporting Parental Information

- Student must report information for **both** parents (biological or adoptive) if they are unmarried but living together.
- Students with undocumented parents must still report parent information on the FAFSA
  - Provide income earned from work instead of tax information if a non-filer

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## Which parent provides information and needs an FSA ID

### Married

Report information on both parents:

- Only one parent needs an FSA ID if filed joint taxes.
- If filed separately, both parents need an FSA ID.

### Unmarried but living together

Report information on both parents and both parents need an FSA ID.

### Never married and not living together

Parent who provided the most financial support reports information and needs an FSA ID.

### Divorced or Separated

Parent who provided the most financial support reports information and needs an FSA ID.

### Remarried

Parent who provided the most financial support reports information for parent and step-parent

- Only the biological parent needs an FSA ID if filed joint taxes.
- If filed separately, both parents need an FSA ID.

### Widowed

Surviving parent provides information and needs an FSA ID.

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## Defining family size

The appropriate number of family members and dependents in the applicant's household based on the IRS Code

The screenshot shows a web form titled "Tell Us About Your Parents" with a progress bar at the top indicating steps: Personal Circumstances, Demographics, Financials, Colleges, and Signature. The current step is "Tell Us About Your Parents". Below the title, there is a green box with the text: "On the FAFSA® form, your 'Parent' is your legal (biological or adoptive) parent or stepparent who supports you financially." Below this is a question: "Are your parents married to each other?" with two radio button options: "Yes" (which is selected) and "No". Below the question is a blue box with the text: "You will need to provide information for your parents. Based on your answers in this section, you'll need to provide information about both of your parents on your FAFSA form. You can invite your parents to your form so they can complete their required sections." At the bottom of the form are two buttons: "Previous" and "Continue".

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## Dependent Student - Invite Parent(s) to FAFSA

1 Personal Circumstances
2 Demographics
3 Financials
4 Colleges
5 Signature

### Invite Parents to your FAFSA® Form

**You will need to provide information for your parents**

Based on your answers in the previous section, you'll need to provide information about both of your parents on your FAFSA form. You can invite your family members to your form to help you complete all required sections.

Enter names of parents, identified on the prior page, and we'll send electronic requests on your behalf.

Please make sure to provide information that your parents would use to login to StudentAid.gov

**Parent**

First Name

Last Name

Date of Birth  
Month Day Year

**Parent Spouse**

First Name

Last Name

Date of Birth  
Month Day Year

**Social Security Number (SSN)**

SHOW

My parent doesn't have a SSN

Email Address

Confirm Email Address

**Social Security Number (SSN)**

HIDE

My parent doesn't have a SSN

Email Address

Confirm Email Address

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## Dependent Student - Demographics

1 Personal Circumstances
2 Demographics
3 Financials
4 Colleges
5 Signature

### Student Demographics

We'll ask questions about you and your parent(s). Some of these questions will help determine how much federal student aid you may be eligible to receive for school.

**Student Demographic Information**

Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility

Your answers will not:

- affect the student's eligibility for federal student aid.
- be used in any calculations, and
- be shared with the schools to which the student applies.

What is the student's gender?

Male

Female

Nonbinary or another gender

Prefer not to answer

Is the student transgender?

Yes

No

Prefer not to answer

**What is the student's race?**

Select all that apply.

White

Black or African American

Asian

American Indian or Alaska Native

Native Hawaiian or Other Pacific Islander

Prefer not to answer

**Student Race and Ethnicity**

Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility

Your answers will not:

- affect the student's eligibility for federal student aid.
- be used in any calculations, and
- be shared with the schools to which the student applies.

Is the student of Hispanic, Latino, or Spanish origin?

Select all that apply.

No, not of Hispanic, Latino, or Spanish origin

Yes, Mexican, Mexican-American, or Chicano

Yes, Puerto Rican

Yes, Cuban

Yes, another Hispanic, Latino, or Spanish origin

Prefer not to answer

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Dependent Student - Citizenship Status

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Dependent Student - Parent Education Status

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Dependent Student - Parent Killed in the Line of Duty

The screenshot shows the FAFSA 2024-25 form for Student Raya Tran. The progress bar indicates the user is on the 'Demographics' step. The question is: 'Was the student's parent or guardian killed in the line of duty while (1) serving on active duty as a member of the Armed forces on or after September 11, 2001 or (2) performing official duties as a public safety officer?'. Below the question, there are two radio button options: 'Yes' and 'No'. The 'No' option is selected. There are 'Previous' and 'Continue' buttons at the bottom of the question section.

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Dependent Student - High School Completion Status

The screenshot shows the FAFSA 2024-25 form for Student Raya Tran. The progress bar indicates the user is on the 'Demographics' step. The question is: 'What will the student's high school completion status be at the beginning of the 2024-25 school year?'. Below the question, there are four radio button options: 'High school diploma', 'State-recognized high school equivalent (e.g., GED certificate)', 'Homeschooled', and 'None of the above'. The 'High school diploma' option is selected. There are 'Previous' and 'Continue' buttons at the bottom of the question section.

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Dependent Student – High School Information

High School Information

From what high school did or will the student graduate?

State  
New York (NY)

City  
Brooklyn

High School Name - optional  
Brown HS

Search

Previous Continue

High School Information

From what high school did or will the student graduate?

State  
New York (NY)

City  
Brooklyn

High School Name - optional  
Brown High School

Brown High School  
Brooklyn, New York (NY)

Search Again

Previous Continue

Confirm Your High School

Take a look to verify that your high school information below is correct. Once you're ready, select "Continue" and well add this high school to your FAFSA.

High School Name [Edit](#) [X](#)

Buena Vista High School

City  
Lakerwood

State  
California

Previous Continue

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Dependent Student - Finances

Your Finances

The FAFSA form helps schools determine your ability to pay for college without financial aid so we ask in this section if you receive any federal or state entitlement benefits and if you have any investments, real estates, or other assets.

Previous Continue

Student 2022 Tax Return Information

Refer to the student's 2022 tax return to answer the following questions.

Convert all currency to U.S. dollars.

Amount of College Grants, Scholarships, or AmeriCorps Benefits Reported as Income to the IRS (optional)

The student paid taxes on these grants, scholarships, or benefits. These usually apply to those renewing their FAFSA® form, not to first-time applicants.

\$  .00

Foreign Earned Income Exclusion

\$  .00

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Dependent Student - Assets

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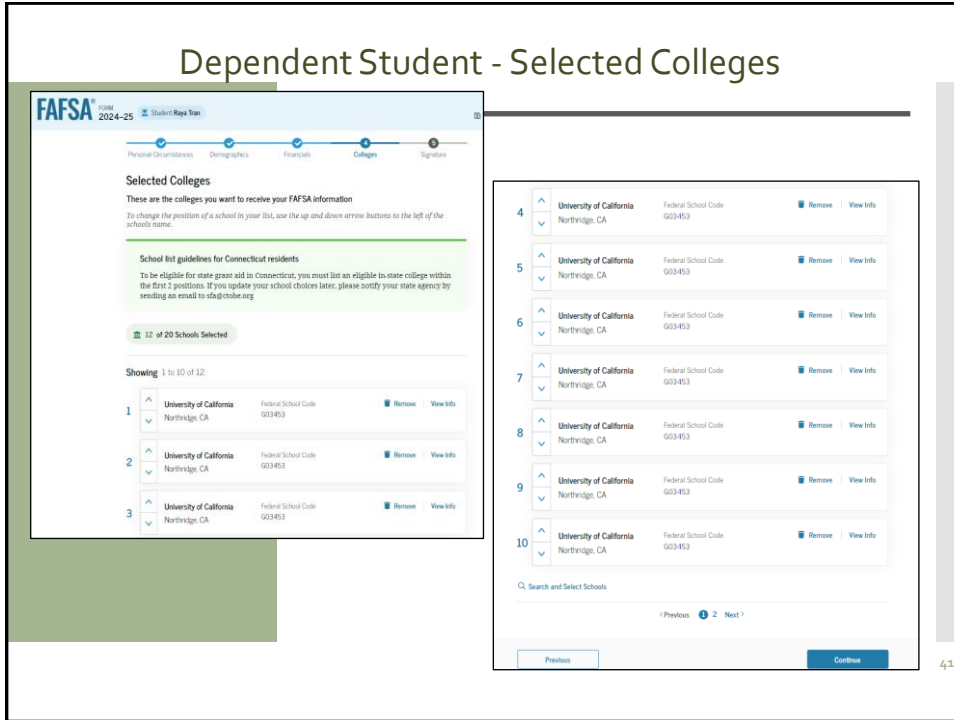
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Dependent Student - Select Colleges

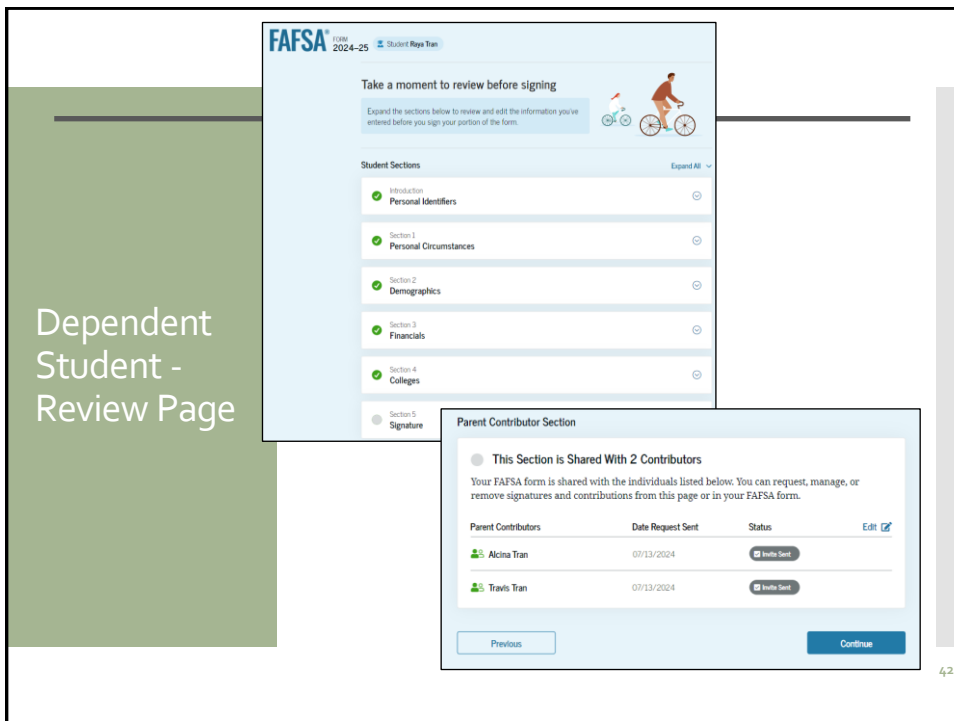
College Name	Federal School Code	Status
Rice University Burlington, California (CA)	809773	+ Select
Rhodes College Centerville, California (CA)	E89235	+ Select
Smith College Lansing, California (CA)	092383	+ Select
Macalester College Madison, California (CA)	038412	+ Select
Wellesley College Springfield, California (CA)	F09983	✓ Selected

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**Sign and Complete Your Part**

**Summary**  
This page outlines your understanding of the terms and conditions of the FAFSA form, and that you have filled it out accurately to the best of your ability.  
The FAFSA form is a legal document you will electronically sign with your FSA ID. Because this is associated with your personal information, do not share it with anyone.

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you

- will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
- are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- do not owe money back on a federal student repay it,
- will notify your school if you default on a federal student loan,
- will not receive a Federal Pell Grant from the U.S. Department of Education.

By signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide

- information that will verify the accuracy of your completed form, and
- U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

**Sign Your FAFSA Form**

I, Raya Tran, agree to the terms outlined above

Cancel Submit

Dependent Student - Signature

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**You're Almost There!**  
The Student Section is complete!

**Parent Contributors**

**Requirements for Dependent Students**  
Your FAFSA form is not complete until your parents complete the contributor section of the form and sign it. Once completed, your FAFSA form will be submitted for processing.

Parent Contributor	Date Request Sent	Status
Raya Tran	08/13/2024	Invited to Sign
Thank Tran	07/15/2024	Invited to Sign

**Track and Manage Your FAFSA Application and Your Contributors**  
This application has been added to My Activity in your StudentAid.gov account. Go there to:

- Review, edit, or cancel any FAFSA application information.
- Review your household size, impact your school's.
- Start your state application to apply for state-based financial aid.

**Here's What You Can Do Next**

- Check Your Email**  
You will receive an email version of this page at the following email address: raya@tran@gmail.com.
- Your FAFSA Form Still Needs Contributor Information**  
The contributor(s) you selected will receive an email invitation to join your form every seven days until the application is complete.

**Things You Should Know**

- View Your FAFSA Submission Summary**  
Once your application is complete and submitted, you can view your FAFSA Submission Summary, a summary of the information you provided on your FAFSA form. You'll be able to access the FAFSA Submission Summary one to three days after you submit your application by logging back in with your account username and password (FSA ID).
- Questions About Your Eligibility For Aid?**  
Visit the "FAFSA Help" page for more information.  
Get Help >

We strongly recommend that your parent(s) complete their own section. If that isn't possible, you can manually provide their information, but you will not be eligible for federal student aid, including grants and loans, until they provide consent and sign the form.  
Provide Parent Information Manually >

Dependent Student – Student Section Complete

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Dependent Student - Parent Email

Federal Student Aid

## Help Complete [StudentFirstName]'s Form

[Contributor First Name],

[StudentFirstName] [StudentLastInitial] can't be eligible for federal student aid without your input. Help them complete the [Free Application for Federal Student Aid \(FAFSA\)](#) form.

**Providing information as a contributor does not make you financially responsible for [StudentFirstName]'s education costs.** Completing the FAFSA form is how they qualify for student aid including

- Federal Pell Grants,
- federal student loans,
- state financial aid, and
- school financial aid.

[Log in with your FSA ID (account username and password) to complete your section.]

**Note: Forms are deleted after 45 days of inactivity.**

Don't recognize [StudentFirstName]? Read [\[Help topic title\]](#).

Log In

**Why You Were Invited**

Without your input, [StudentFirstName] won't be eligible for federal student aid.

**Reasons To Finish Early**

Here's why it's a good idea to finish as soon as possible:

- States and schools have different deadlines for student aid. Check the ["FAFSA" Deadlines](#) page for more information.
- You may need extra time to make corrections after you submit.

**Can't find [StudentFirstName]'s Form?**

Read [\[help topic title\]](#).

[Sign up for text alerts](#) to stay updated on our grant programs, loan forgiveness programs, repayment plans, and information about your loans.

This email was sent by: Office of Federal Student Aid  
 U.S. Department of Education  
 400 Maryland Ave. SW  
 Washington, DC 20002, US

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Parent Log In and My Activity

Log In

Email, Phone, or FSA ID Username

Password

 [Show Password](#)

Log In

[Forgot My Username](#) | [Forgot My Password](#)

[Create an Account](#)

[Help Me Log In to My Account](#)

My Activity

Currently Active

**You have been requested to be a Contributor on a FAFSA for Raya Tran**

The Free Application for Federal Student Aid (FAFSA) form helps students apply for federal grants, work-study, and loans.

Decline Invitation
Get Started

**Borrower Defense Case #07688447**

Action Required Last Updated: 06/27/2022

**PSLF Application**

Action Required Last Updated: 06/22/2022

The Peace Corps

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© Mapping Your Future

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**Parent Contributing to the FAFSA**

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**Parent Onboarding**

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Parent - Identity Information

Parent of **Raja Tran**

### Parent Identity Information

Review the information below and verify that it's correct before moving forward.

---

**Name**  
Aldina Tran

**Date of Birth**  
05/05/1973

**Social Security Number**  
\*\*\*-\*\*-1234

**Email Address**  
aldinatran@school.edu

**Mobile Phone Number (555) 555-5555**

To update this information for all federal student aid communications, please contact your school's financial aid office.

### Permanent Mailing Address

Include apartment number.

12345 Sesame Street

**City**  
New York

**State**  
New York (NY) ▼

**Zip Code**  
67891

**Country**  
United States of America (US) ▼

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Parent - Approval/ Consent

### Provide Consent or the Student Will Be Ineligible for Federal Student Aid

**Summary**

Your consent is needed to retrieve and disclose federal tax information (FTI). With your consent, we can obtain tax return information automatically from the IRS to help you complete your section of the student's FAFSA® form. If you don't provide consent, the student will not be able to file a U.S. federal tax return or any tax return at all.

→ Get your 2022 tax return information for the 2024-25 FAFSA form. → Tax return information is required to complete the 2024-25 FAFSA form.

→ FTI is used to determine the student's eligibility for federal student aid.

Under penalty of law, I certify that I am the individual associated with the FSA ID login credentials used to access the FAFSA form to provide the necessary approval and consent for the disclosure of my federal tax information (FTI) from the U.S. Department of the Treasury. By accepting, approving and consenting to:

- The U.S. Department of Education to disclose my Social Security number, last name, and date of birth to the U.S. Department of the Treasury in order to obtain my FTI only for the purpose of determining the eligibility for, and the amount of, federal student aid for myself or of other which I participated and shared my FTI by a program authorized under subject 1 of Part C, or Part D of Title IV of the Higher Education Act of 1965, as amended.
- The use of my FTI by U.S. Department of Education officials and contractors (as defined in U.S.C. § 6103(h)(3)), only for the purpose of determining the eligibility for, and amount of, student aid for myself or of others for which I participated and shared my FTI by a program authorized under Title IV of the Higher Education Act of 1965, as amended.
- The U.S. Department of Education to redisclose my FTI received from the U.S. Department of Treasury pursuant to 26 U.S.C. 6103(h)(3)(D)(ii), which includes:
  - institutions of higher education participating in the federal student aid programs authorized under the Higher Education Act of 1965, as amended;
  - state higher education agencies; and
  - scholarship organizations designated prior to Dec. 19, 2019, by the Secretary of Education.
- The use of my FTI for the application, award, and administration of student aid awarded by federal government, institutions of higher education, state higher education agencies, and designated scholarship organizations.
- The redisclosure of my FTI to any future 2024-25 FAFSA forms for which I elect to participate (e.g., FTI elect to participate in my child's FAFSA form or to complete my own FAFSA form participating in another FAFSA form). No FTI will be redisclosed to these additional applications upon my affirmation to participate. I understand that I may decline an invitation to participate which will prevent the transfer of my FTI to that FAFSA form.

By approving and consenting, I further understand:

- My approval and consent are a condition of my eligibility or of others for which I have participated and shared my FTI for federal student aid, even if I did not file a U.S. federal tax return.
- FTI received from the U.S. Department of Treasury will supersede any manually entered financial or income information on the FAFSA form.
- The U.S. Department of Education may request updated tax information from the U.S. Department of Treasury once consent is provided. If FTI has changed (e.g., amended tax return filed with revised FTI), then eligibility for and amounts of federal, state, and institutional financial aid may change.
- If I do not approve and consent to the disclosure of my FTI, the U.S. Department of Education will be unable to calculate my eligibility for federal student aid or the eligibility of others who have requested that I share my FTI on their FAFSA form.
- I am permitted to revoke my approval and consent for the disclosure and use of my FTI, as outlined herein, at StudentAid.gov. However, by revoking such approval and consent, neither I nor other applicants for which I participated and shared my FTI will be eligible for future federal student aid and/or other financial aid program that used FTI to make determinations for eligibility of aid awarded by an institution of higher education, state higher education agency or other designated scholarship organization.

Frequently Asked Questions

**Who should provide consent?** ○

**If I'm married and didn't file a joint tax return with my current spouse, does my spouse have to provide consent for you to access their tax information?** ○

**What happens after I provide consent?** ○

**What happens if I revoke consent?** ○

**What happens if I decline consent?** ○

Select "Approve" to consent to using your tax information to determine the student's eligibility for federal student aid. If you select "Decline," the student will not be eligible for federal student aid.

Previous
Decline
Approve

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Parent - Demographics

FAFSA 2024-25
Parent of Ryan Tran
ID Save FAFSA Menu

### Demographics About You

We'll ask about your marital status, college students in your household, and legal residence.

→ This is because most dependent students receive support from their parents, and this affects how much they're able to pay for school.

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#### Parent Current Marital Status

Single (Never Married)

Unmarried and both legal parents living together

Married (not Separated)

Remarried

Separated

Divorced

Widowed

#### Parent State of Legal Residence

State

New York (NY) ?

---

Date the Parent Became a Legal Resident

Month	Year
01	1985

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Parent - Finances

### Your Finances

The FAFSA form helps schools determine the student's ability to pay for college without financial aid, so we ask in this section if you receive any federal or state entitlement benefits and if you have any investments, real estates, or other assets.

Previous

#### Federal Benefits Received

Questions Don't Affect Federal Student Aid Eligibility

Your answers to these questions will not affect the student's eligibility for federal student aid or these federal benefits.

At any time during 2022 or 2023, did the parent or anyone in their family receive benefits from any of the following federal programs? ?

Select all that apply:

- Earned Income Tax Credit (EITC)
- Federal Housing Assistance
- Free or Reduced Price School Lunch
- Medicaid
- Refundable Credit for Coverage Under a Qualified Health Plan (QHP)
- Supplemental Nutrition Assistance Program (SNAP) ?
- Supplemental Security Income (SSI)
- Temporary Assistance for Needy Families (TANF) ?
- Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) ?
- None of these apply.

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Parent – Tax Filing Status

Demographics
2 Financials
3 Signature

### Parent Tax Filing Status

Did or will the parent file a 2022 joint tax return with their current spouse?

Yes
  No

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Parent - Family Size

Demographics
2 Financials
3 Signature

### Family Size

Is the parent's family size different from the number of individuals claimed on their 2022 tax return?

Yes
  No

🏠 The parent's family size is **3**

Parent: 1   Other Parent: 1   Student: 1   Parent's Children and Other Dependents: 1

Enter the number of children or other dependents who live with the parent and will receive more than half of their support from the parent between July 1, 2024 and June 30, 2025?

*Do not include the student applicant.*

ⓘ

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Parent -  
Number in  
College

Demographics
2 Financials
3 Signature

### Number in College

How many people in the parent's family will be in college between July 1, 2024, and June 30, 2025?

*Do not include the parent.*

1 ⓘ

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Continue

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Parent –  
Tax Return  
Information

Demographics
2 Financials
3 Signature

### Parent 2022 Tax Return Information

Refer to the parent's 2022 tax return to answer the following questions.

*Convert all currency to U.S. dollars.*

Did the parent receive the Earned Income Tax Credit (EITC)?

Yes
  No

Don't know

---

Amount of College Grants, Scholarships, or AmeriCorps Benefits Reported as Income to the IRS (optional)

*The parent paid taxes on these grants, scholarships, or benefits. These usually apply to those renewing their FAFSA® form, not to first-time applicants.*

\$ 0 .00

---

Foreign Earned Income Exclusion

\$ 0 .00

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Parent - Assets

1 Demographics
2 **Financials**
3 Signature

### Annual Child Support Received

*Enter total amount received in child support for the last complete calendar year.*

\$  .00

### Parent Assets

**Current Total of Cash, Savings, and Checking Accounts**

*Don't include student financial aid*

\$  .00

---

**Current Net Worth of Businesses and Investment Farms**

*Enter the net worth of your businesses or for-profit agricultural operations. Net worth is the value of your businesses or farms minus any debts owed against them.*

\$  .00

---

**Current Net Worth of Investments, Including Real Estate**

*Don't include the home you live in. Net worth is the value of your investments minus any debts owed against them.*

\$  .00

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Other Parent's Information

### Other Parent's Information

Enter the following information about the other parent.

**Other Parent**

**First Name**

**Last Name**

**Date of Birth**

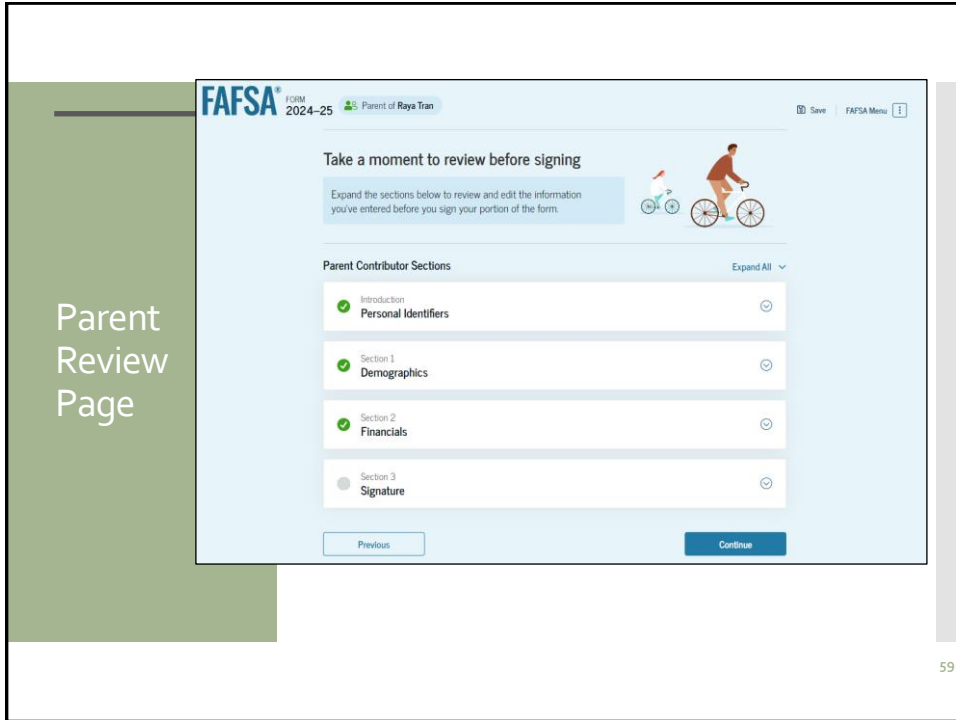
Month	Day	Year
02	01	1970

**Social Security Number (SSN)**  
 Show

**Email Address**

**Confirm Email Address**

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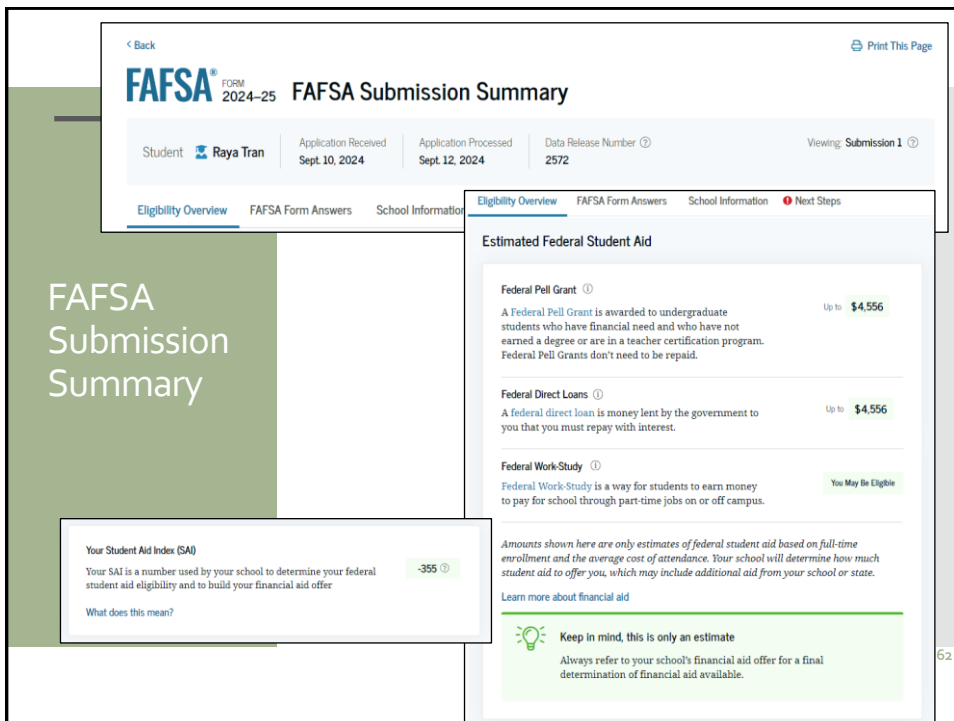
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FAFSA Submission Summary, cont.

Eligibility Overview
FAFSA Form Answers
School Information
Next Steps

**Find an Affordable School**  
 Many schools offer the opportunity to attend college affordably. Learn about the costs and benefits associated with the schools you listed on your form.

[Learn More on College Scorecard](#) Showing results for family income between **\$0-\$30,000**

School Name	Graduation Rate	Retention Rate	Transfer Rate	Default Rate	Median Debt Upon Completion	Average Annual Cost
George Washington University	15%	89%	26%	64%	\$56,000	\$102,000
University of North Carolina, Chapel Hill	26%	76%	25%	34%	\$24,000	\$38,000
University of California, North Ridge	55%	65%	35%	15%	\$19,000	\$24,000

[View All](#)

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Encouraging FAFSA Completion

- Develop a plan
- Encourage FSA IDs to be set up early
- Understand student and parent issues
- Help students envision the future
- Host FAFSA preparation events
- Monitor FAFSA completion status
- Celebrate outcomes

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Questions

Ask your question in the question pane of the GoToWebinar toolbar

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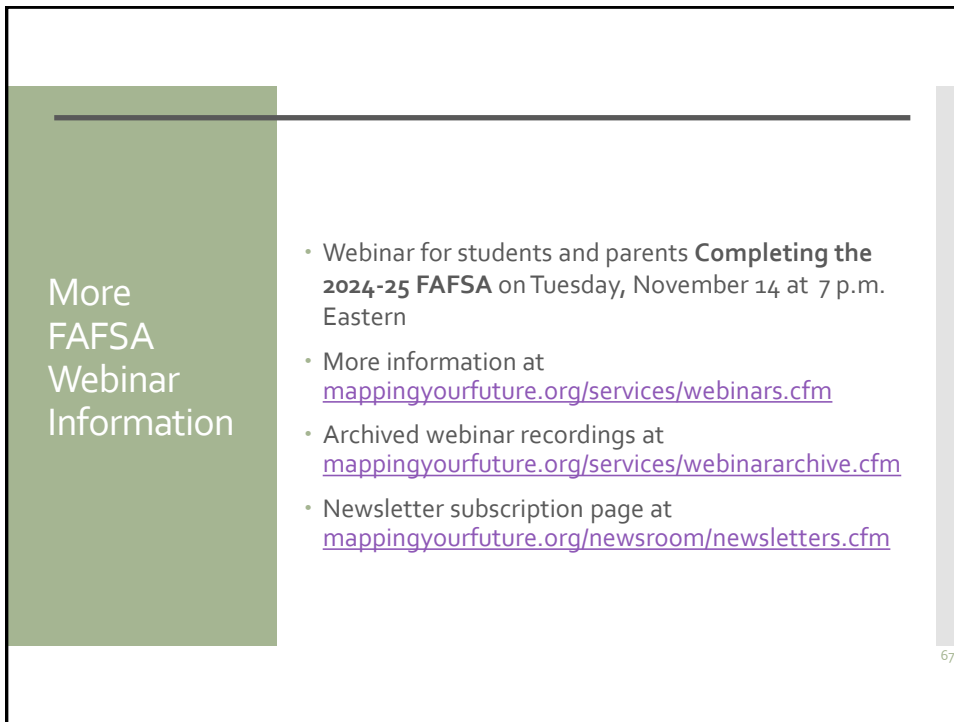
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2024-25  
FAFSA  
Resources

- [Federal Student Aid Dear Colleague Letters and Electronic Announcements related to FAFSA Simplification](#)
- [Federal Student Aid's key terms under FAFSA Simplification](#)
- [Department of Education's Financial Aid Toolkit](#)
- [NCAN's Better FAFSA page](#)
- [NASFAA FAFSA Simplification page](#)
- [Mapping Your Future newsroom](#)
- [Five things to do before the FAFSA comes out flyer](#)

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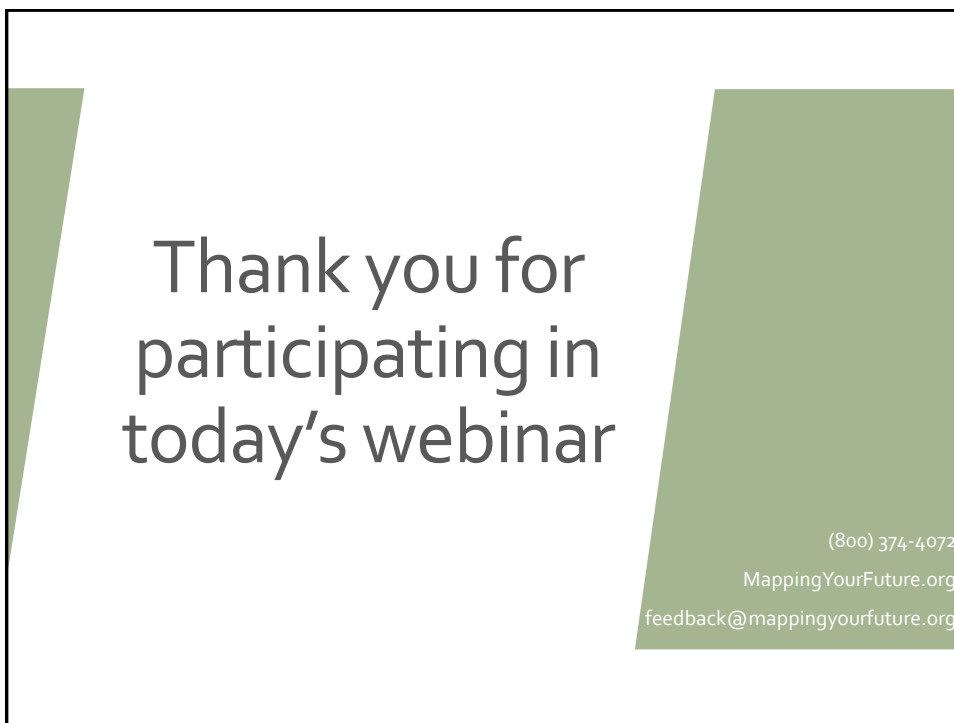


More FAFSA Webinar Information

- Webinar for students and parents **Completing the 2024-25 FAFSA** on Tuesday, November 14 at 7 p.m. Eastern
- More information at [mappingyourfuture.org/services/webinars.cfm](https://mappingyourfuture.org/services/webinars.cfm)
- Archived webinar recordings at [mappingyourfuture.org/services/webinararchive.cfm](https://mappingyourfuture.org/services/webinararchive.cfm)
- Newsletter subscription page at [mappingyourfuture.org/newsroom/newsletters.cfm](https://mappingyourfuture.org/newsroom/newsletters.cfm)

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Thank you for participating in today's webinar

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