

ANNOTATED College Financing Plan

Questions? Collegefinancingplan@ed.gov

Student name/
identifier; date
issued (right side)

Student's cost of
attendance (COA)

Student Aid Index
(SAI) based on FAFSA
information and a
federal financial aid
formula. It is a
measure of ability to
pay for college.

NET PRICE

Students who meet
basic requirements
can borrow federal
student loans.

Student may have a
custom message from
the school in this space.

Grants and
scholarships don't
have to be repaid.
However, students
should understand
and be willing to
meet any
requirements and
obligations of
grants and
scholarships.

Federal aid
awarded by school
but earned through
work.

School contact
information for
more details and
help with next
steps.

University of the United States (UUS)		MM / DD / YYYY
Undergraduate College Financing Plan		Download
Student Name, Identifier		
Estimated Cost of Attendance 2025-2026		
	On Campus Residence	Off Campus Residence
Tuition and Fees	\$X,XXXX	\$X,XXXX
Housing and Food	\$X,XXXX	\$X,XXXX
Books and Supplies	\$X,XXXX	\$X,XXXX
Transportation	\$X,XXXX	\$X,XXXX
Other Education Costs	\$X,XXXX	\$X,XXXX
Estimated Cost of Attendance	\$X,XXXX / yr	\$X,XXXX / yr
Student Aid Index		
Based on the FAFSA		X,XXXX / yr
As calculated by the Department of Education and/or the institution using a formula prescribed by law.		
Based on Institutional Methodology		X,XXXX / yr
Used by many private institutions in addition to the FAFSA.		
Grants, Scholarships, and Other Gift Aid		
Scholarships and Grants are considered "Gift" aid - no repayment is needed.		
Scholarships		
Merit-Based Scholarships		
Scholarships From Your School	\$X,XXXX	
Scholarships From Your State	\$X,XXXX	
Other Scholarships	\$X,XXXX	
Employer Paid Tuition Benefits	\$X,XXXX	
Total Scholarships	\$X,XXXX / yr	
Grants		
Need-Based Grant Aid		
Federal Pell Grants	\$X,XXXX	
Institutional Grants	\$X,XXXX	
State Grants	\$X,XXXX	
Other Forms of Grant Aid	\$X,XXXX	
Total Grants	\$X,XXXX / yr	
VA Education Benefits		
VA Education Benefits		\$X,XXXX / yr
Estimated College Costs You Will Be Required to Pay		
Net Price To You		\$X,XXXX / yr
Total cost of attendance minus total grants and total scholarships		
Loan and Work Options to Pay the Net Price		
You must repay loans, plus interest and fees.		
Loan Options*		
Federal Direct Subsidized Loan (x.xx% interest rate) (x.xx% origination fee)	\$X,XXXX / yr	
Federal Direct Unsubsidized Loan (x.xx% interest rate) (x.xx% origination fee)	\$X,XXXX / yr	
Total Loan Options	\$X,XXXX / yr	
* For federal student loans, origination fees are deducted from loan proceeds.		
Other Options		
You may have other options to pay the remaining costs. These include:		
<ul style="list-style-type: none">Tuition payment plan offered by the institutionParent PLUS loans, which your parent can apply forNon-Federal Private education loan, which you or your parent can apply for after passing a credit checkOther Military or National Service Benefits		
Customized Information from UUS		
Next steps		
Work Options		
Work-Study	\$X,XXXX / yr	
Hours Per Week (estimated)	XX / wk	
Other Campus Job	\$X,XXXX / yr	
Total Work	\$X,XXXX / yr	
For More Information		
University of the United States (UUS)		
Financial Aid Office		
123 Main Street		
Anytown, ST 12345		
Telephone: (123) 456-7890		
E-mail: financialaid@uus.edu		
* Loan Amounts		
Note that the amounts listed are the maximum available to you. To learn about loan repayment choices and calculate your Federal Loan monthly payment, go to: https://studentaid.gov/manage-loans/repayment/plans .		